
16. UNDERWRITING FOR THE PREFERENTIAL ALLOCATION SCHEME AND RETAIL PUBLIC OFFERING

16.1 Underwriting for the Preferential Allocation Scheme and Retail Public Offering

On 24 September 2007, our Company, HSCB and CIMB entered into a retail underwriting agreement ("**Retail Underwriting Agreement**") wherein CIMB agreed to act as the Managing Underwriter and subject to Clawback and Reallocation, as the Underwriter to subscribe or procure subscribers for up to 20,000,000 Issue Shares under the Preferential Allocation Scheme and the Retail Public Offering not taken up or subscribed or applied for by the Closing Date ("**Underwritten Shares**") for a managing underwriting commission for the sum of RM106,000 being equivalent to 0.20% of the value of the Underwritten Shares at the IPO Price and an underwriting commission for the sum of RM848,000 being equivalent to 1.60% of the value of the Underwritten Shares at the IPO Price, respectively.

The salient terms and conditions of the Retail Underwriting Agreement are as set out below.

16.1.1 The Retail Underwriting Agreement is conditional upon the fulfilment of several conditions within two (2) Market Days after the Closing Date, including, but not limited to:

- (a) Bursa Securities having approved in-principle, the listing of and quotation for the Shares on the Main Board of Bursa Securities;
- (b) the execution of a purchase agreement between our Company and CIMB and UBS in their capacities as the Joint Global Co-ordinators and Joint Bookrunners for the underwriting of the Offer Shares under the Institutional Offering upon completion of the bookbuilding exercise and when the Institutional Price has been determined ("**Purchase Agreement**") and the Purchase Agreement shall become unconditional in all respects (save for any conditions requiring the Retail Underwriting Agreement to be unconditional) and not having been terminated or rescinded pursuant to the provisions thereof;
- (c) the execution of the lock-up letters by our Company, HSCB and Innoprise on terms and conditions agreeable to the Managing Underwriter; and
- (d) the closing of the offer period for the Retail Offering, Bumiputera Offering and Special Offering which are inter-conditional and applications and payment in full for all Shares under the Retail Offering (other than the Underwritten Shares), Bumiputera Offering and Special Offering being duly received and at least 195,000,000 of the Offer Shares have been taken up.

16.1.2 The Managing Underwriter may by notice in writing to our Company, terminate, cancel and withdraw the Underwriting Commitment if any of the following shall occur:

- (a) there is any breach by our Company of any of the representations, warranties or undertakings set out in the Retail Underwriting Agreement in any respect, or in the case of any warranties or representations or undertakings which are not qualified by any materiality requirements, in any material respect;
- (b) our Company withholds any material information from the Managing Underwriter, which, in the opinion of the Managing Underwriter may or is likely to have a material adverse effect;

16. UNDERWRITING FOR THE PREFERENTIAL ALLOCATION SCHEME AND RETAIL PUBLIC OFFERING (Cont'd)

- (c) there shall have occurred, happened or come into effect any event or series of events beyond the reasonable control of the Managing Underwriter by reason of force majeure which would have, a material adverse effect on the financial condition or prospects of our Company or its Group or the success of the Initial Public Offering or which is likely to have the effect of making any material obligation under the Retail Underwriting Agreement incapable of performance in accordance with its terms. "Force majeure" means causes which are unpredictable and beyond the reasonable control of the party claiming force majeure which could not have been avoided or prevented by reasonable foresight, planning and implementation including but not limited to:
- (i) war, acts of warfare, sabotages, hostilities, invasion, incursion by armed force, act of hostile army, nation or enemy, civil war or commotion, hijacking, terrorism;
 - (ii) riot, uprising against constituted authority, civil commotion, disorder, rebellion, organised armed resistance to the government, insurrection, revolt, military or usurped power; or
 - (iii) natural catastrophe including but not limited to earthquakes, floods, fire, storm, lightning, tempest, explosions, accident, epidemics or other Acts of God;
- (d) any government requisition or other occurrence of any nature whatsoever which may or is likely to have a material adverse effect on the financial condition or prospects of our Company or the Group or the success of the Initial Public Offering;
- (e) any material adverse change in national or international monetary, financial and capital markets (including stock market conditions and interest rates), political or economic conditions or exchange control or currency exchange rates which in the opinion of the Managing Underwriter is likely to have a material adverse effect (whether in the primary market or in respect of dealings in the secondary market). For the avoidance of doubt, and without prejudice to the foregoing, if the Bursa Securities Index ("Index") is, at the close of normal trading on Bursa Securities, on any Market Day:
- (i) on or after the date of the Retail Underwriting Agreement; and
 - (ii) prior to the Closing Date,
- lower than 85% of the level of index at the last close of normal trading on the relevant exchange on the Market Day immediately prior to the date of the Retail Underwriting Agreement and remains at or below that level for at least three (3) consecutive Market Days or any other adverse change in the market conditions which the parties mutually agree to be sufficiently material and adverse to render it to be a terminating event, it shall be deemed a material adverse change in the stock market condition;
- (f) trading of all securities on Bursa Securities have been suspended or other material form of general restriction in trading for three (3) consecutive Market Days or more;

16. UNDERWRITING FOR THE PREFERENTIAL ALLOCATION SCHEME AND RETAIL PUBLIC OFFERING (Cont'd)

- (g) any new law or regulation or change in law, regulation, directive, policy or ruling in any jurisdiction which is likely to prejudice the success of the listing of and quotation for the Shares on the Main Board of Bursa Securities or which may or is likely to have the effect of making any obligation under the Retail Underwriting Agreement incapable of performance in accordance with its terms;
- (h) the Institutional Offering or the Retail Offering is stopped or delayed by our Company or the regulatory authorities for any reason whatsoever (unless such delay has been approved by the Managing Underwriter);
- (i) the listing of and quotation for all the Shares on the Main Board of Bursa Securities does not take place by 31 December 2007 or such other extended date as may be agreed by the Managing Underwriter;
- (j) any commencement of legal proceedings or action against any member of the Group, which in the opinion of the Managing Underwriter, would have a material adverse effect and it would be, impracticable to market the Initial Public Offering or to enforce contracts to issue, allot and/or transfer the Shares;
- (k) if the SC issues an order pursuant to Malaysian laws such as to make it, in the opinion of the Managing Underwriter, impracticable to market the Initial Public Offering or to enforce contracts to issue, allot and/or transfer the Shares; or
- (l) the Purchase Agreement shall have been terminated or rescinded in accordance with the terms thereof.

17. DIRECTORS' REPORT



HAP SENG PLANTATIONS HOLDINGS BERHAD (769962-K)

Date: 11 October 2007

The Shareholders
Hap Seng Plantations Holdings Berhad

Dear Sir/Madam,

On behalf of the Directors of Hap Seng Plantations Holdings Berhad ("**HSP**"), I report after due inquiry that during the period from 31 July 2007 (being the date to which the last audited financial statements of HSP and its Subsidiaries ("**HSP Group**") have been made up) to 11 October 2007 (being a date not earlier than fourteen (14) days before the issue of this Prospectus):

- (a) The business of HSP Group has, in the opinion of the Directors, been satisfactorily maintained;
- (b) In the opinion of the Directors, no circumstances have arisen subsequent to the last audited financial statements of HSP Group, which have adversely affected the trading or the value of the assets of HSP Group;
- (c) The current assets of HSP Group appear in the books at values, which are believed to be realisable in the ordinary course of business;
- (d) Save as disclosed in this Prospectus, there are no contingent liabilities by reason of any guarantees or indemnities given by HSP Group;
- (e) There have been, since the latest audited financial statements of HSP Group, no default or any known event that could give rise to a default situation, in respect of payments, of either interest and/ or principal sums in respect of any borrowings; and
- (f) Save as disclosed in this Prospectus, there have been, since the last audited financial statements of HSP Group, no material changes in the published reserves or any unusual factors affecting the profit of HSP Group.

Yours faithfully,
For and on behalf of the Board of Directors
of **Hap Seng Plantations Holdings Berhad**


EDWARD LEE MING FOO
MANAGING DIRECTOR

18. ADDITIONAL INFORMATION

18.1 Share Capital

- (i) Save as disclosed in this Prospectus, no securities will be allotted or issued on the basis of this Prospectus later than twelve (12) months after the date of the issue of this Prospectus.
- (ii) We have no founder, management or deferred shares in our Company. As at the date of this Prospectus, we have only one (1) class of shares in our Company, namely ordinary shares of RM1.00 each, all of which rank equally with one another.
- (iii) Save as disclosed in this Prospectus, we have not issued or proposed to issue any shares, stocks or debentures of our Company or our Subsidiaries as fully or partly paid-up in cash or otherwise, within the two (2) preceding years from the date of this Prospectus.
- (iv) Save in pursuant to the Preferential Allocation Scheme and the Restricted Offering as disclosed in Sections 4.4 and 3.5.4(c) of this Prospectus respectively, no person has been or is entitled to be given an option to subscribe for any of our Company's or our Subsidiaries' shares, stocks or debentures and we do not have and we have not agreed conditionally or unconditionally to put any of our or our Subsidiaries' share capital under option.
- (v) Save for the Issue Shares reserved under the Preferential Allocation Scheme and as disclosed in Section 4.4 of this Prospectus, there is currently no other scheme involving our Group's employees and Directors in our Company's capital or our Subsidiaries' capital.
- (vi) Since our incorporation on 18 April 2007, none of our Group's employees or Directors has been granted any option to subscribe for our Company's or our Subsidiaries' shares, stocks or debentures.
- (vii) As at the date of this Prospectus, our Group does not have any outstanding convertible debt securities.

18.2 Extracts of Our Articles of Association

The following provisions are extracted from our Articles of Association and the terms used are as defined therein:

(I) Transfer of Shares

Article 31 - Transfer of Shares

- (i) Every instrument of transfer shall be in writing and in the prescribed form as approved under the Rules and shall be presented to the Depository with such evidence (if any) as the Depository may require, from time to time to prove that the title of the intending transferor and the intended transferee is a qualified person from time to time.

18. ADDITIONAL INFORMATION (Cont'd)

- (ii) Subject to the restriction imposed by these Articles, Listing Requirements, the Central Depositories Act and the Rules (with respect to transfer of Deposited Security), the transfer of any listed security or class of listed security of the Company, shall be by way of book entry by the Depository in accordance with the Rules and, notwithstanding Sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed securities.
- (iii) Subject to any written law, the instrument of transfer of any security that is not a Deposited Security shall be executed by or on behalf of the transferor and the transferor shall be deemed to remain the holder of the share until the name of the transferee is entered in the Register in respect thereof.

Article 32 - Depository's Discretion to Refuse

In the case of Deposited Security, the Depository may refuse to effect any transfer of Deposited Security that does not comply with the Central Depositories Act and Rules or where the reason for the transfer does not fall within any of the approved reasons provided in the Rules.

Article 33 – Directors' Discretion to Decline Registration of Transfer

- (i) The Directors may in their absolute discretion decline to register any transfer of shares that is not a Deposited Security where the registration of the transfer would result in contravention of or failure to observe the provisions of any laws in Malaysia or the transfer is in respect of a partly paid shares in respect of which a call has been made and is unpaid.
- (ii) If in the exercise of its rights under this Articles, the Directors refuse to register a transfer of a share that is not a Deposited Security, they shall despatch to the lodging broker (if any) and the transferee written notice of the refusal and the precise reasons thereof within ten (10) Market Days after the date of which the transfer was lodged with the Company.

Article 34 - No Restriction on Fully Paid Shares

Subject to the provisions of the Act, the Central Depositories Act, Rules and Listing Requirements, there shall be no restriction on the transfer of fully paid securities except where required by law or the transfer is in respect of a partly paid shares in respect of which a call has been made and is unpaid.

Article 35 - No Transfer to Minor Etc

Subject to any written law, no share shall in any circumstances be transferred to any minor, bankrupt or person of unsound mind or who is insolvent or in the name of any firm or partnership.

Article 36 - Transfer to be Left at Office and Evidence of Title Given

- (i) For the purpose of registration of a transfer of shares that are not Deposited Securities, every instrument of transfer shall be left at the office of the Company's Registrar together with the certificate of the shares to be transferred and such other evidence as the Company may require to prove the title of the transferor or his right to transfer the shares.

18. ADDITIONAL INFORMATION (Cont'd)

- (ii) All instruments of transfer in respect of shares that are not Deposited Securities which shall be registered shall be retained by the Company but any instrument of transfer which the Directors may decline to register shall on demand be returned to the person depositing the same.
- (iii) Before registering any transfer tendered for registration in respect of shares that are not Deposited Securities, the Directors may, if they think fit, give notice by letter posted in the ordinary course to the registered holder that such transfer deed has been lodged and that unless objection is taken, the transfer will be registered and if such registered holder fails to lodge an objection in writing at the registered office of the Company within ten (10) days from the posting of such notice to him, he shall be deemed to have admitted the validity of the said transfer.

Article 37 - No Liability

Neither the Company nor its Directors nor any of its officers shall incur any liability for registering or acting upon a transfer of shares that are not Deposited Securities or for acting upon a transfer of shares registered by the Depository apparently made by sufficient parties, although the same may, by reason of any fraud or other cause not known to the Company or its Directors or other officers be legally inoperative or insufficient to pass the property in the shares proposed or professed to be transferred, and although the transfer may, as between the transferor and transferee be liable to be set aside, and notwithstanding that the Company may have notice that such instrument of transfer was signed or executed and delivered by the transferor in blank as to the name of the transferee or the particulars of the shares transferred, or otherwise in defective manner. And in every such case, the person registered as transferee, his executors, administrators and assignees alone shall be entitled to be recognised as the holder of such shares and the previous holder shall, so far as the Company is concerned, be deemed to have transferred his whole title hereto.

Article 38 – Suspension of Transfer

The registration of transfers may be suspended at such times and for such periods as the Directors may from time to time determine, provided always that such registration shall not be suspended for more than thirty (30) days in any year or such number of days as may be prescribed by the Exchange. The Company shall give the Exchange prior written notice and publication in a daily newspaper circulating in Malaysia of the period of the intended suspension or closure and the purposes thereof, which notice shall be at least twelve (12) clear Market Days after the date of announcement to the Exchange or such number of days as may be prescribed by the Exchange. In relation to the closure, the Company shall give written notice in accordance with the Rules to prepare the appropriate Record of Depositors.

Article 39 – Renunciation

Subject to the provisions of these Articles, the Exchange, the Central Depositories Act and the Rules, the Directors may recognise a renunciation of any share by the allottee thereof in favour of some other person.

(II) Transmission of Shares

Article 10 - Shares Not to Be Registered in the Name of Minor, Person of Unsound Mind

Shares may be registered in the name of an incorporated company or other corporate body but not in the name of a minor or a person of unsound mind or who is insolvent or in the name of any firm or partnership.

18. ADDITIONAL INFORMATION (Cont'd)

Article 40 - Death of Member

Subject to the provisions of the Act, the Central Depositories Act and the Rules, in the case of the death of a member, the legal personal representatives of the deceased shall be the only persons recognised by the Company as having any title to his interest in the shares but nothing herein contained shall release the estate of a deceased shareholder from any liability in respect of any share which had been held by him.

Article 41 - Share of Deceased or Bankrupt Member

Any person becoming entitled to a share (that is not a Deposited Security) in consequence of the death or bankruptcy of a member may, upon such evidence being produced as may from time to time properly be required by the Directors and subject as hereinafter provided, elect either to be registered himself as holder of the share or to have some person nominated by him registered as the transferee thereof, but the Directors shall, in either case, have the same right to decline or suspend registration as they would have had in the case of a transfer of the share by that member before his death or bankruptcy. Where the share is a Deposited Security, subject to the provisions of the Central Depositories Act, the Rules and any written law, a transfer or withdrawal of the share may be carried out by the person becoming so entitled.

Article 42 - Notice of Election

If the person so becoming entitled elects to have the share (in respect of shares that are not Deposited Securities) transferred to him, he shall deliver or send to the Company a notice in writing signed by him stating that he so elects and (in relation to securities that are Deposited Securities) subject to the Central Depositories Act and the Rules, the aforesaid notice must be served by him on the Depository. If he elects to have the share transferred to another person he shall testify his election by executing to that person a transfer of the securities. All the limitations, restrictions and provisions of these Articles relating to the rights to transfer and the registration of transfer of securities shall be applicable to any such notice or transfer as aforesaid as if the death or bankruptcy of the member had not occurred and the notice or transfer were a transfer signed by that member.

Article 43 - Person Entitled To Receive And Give Discharge For Dividend

Subject to the provisions of the Act, the Central Depositories Act and the Rules, where the registered holder of any share dies or becomes bankrupt, his personal representative or the assignee of his estate, as the case may be, shall, upon the production of such evidence as may from time to time be properly required by the Directors and/or the Depository in that behalf, be entitled to the same dividends and other advantages and to the same rights (whether in relation to meetings of the Company or to voting or otherwise) as the registered holder or Depositor would have been entitled to if he had not died or become bankrupt Provided always that the Directors may at any time give notice requiring any such person to elect either to be registered himself or to transfer the share and if the notice is not complied with within ninety days the Directors may thereafter withhold payment of all dividends, bonuses or other moneys payable in respect of the share until the requirements of the notice have been complied with.

18. ADDITIONAL INFORMATION (Cont'd)

Article 44 - Transmission of Securities

Where:

- (a) the Securities of the Company are listed on another stock exchange ; and
- (b) the Company is exempted from compliance with Section 14 of the Central Depositories Act or Section 29 of the Securities Industry (Central Depositories) (Amendment) Act, 1998, as the case may be, under the Rules in respect of such Securities;

the Company shall, upon request of a Securities holder, permit a transmission of Securities held by such Securities holder from the register of holders maintained by the registrar of the Company in the jurisdiction of the other stock exchange, to the register of holders maintained by the registrar of the Company in Malaysia and vice versa provided that there shall be no change in the ownership of such Securities.

(III) Remuneration of the Directors

Article 121 - Directors' Remuneration

- (i) The fees payable to all Directors shall from time to time be determined by an ordinary resolution of the Company in general meeting and such remuneration shall be divisible amongst the Directors as they shall agree or failing agreement equally. Fees payable to Directors shall not be increased except pursuant to an ordinary resolution passed at a general meeting, where notice of the proposed increase has been given in the notice convening the meeting.
- (ii) Executive Director(s) shall, subject to the terms of any agreement (if any) entered into in any particular case, receive such remuneration (whether by way of salary or participation in profits, or partly in one way and partly in another) as the Directors may from time to time determine but shall not under any circumstance be remunerated by commission on, or percentage of turnover.
- (iii) All remuneration payable to the non-executive Director(s) shall be determined by a resolution of the Company in general meeting. Fees payable to non-executive Directors shall be a fixed sum, and not by a commission on, or percentage of profits or turnover.
- (iv) Any fee paid to an Alternate Director shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration of the Director nominating him.

Article 122 - Reimbursement of Expenses to Directors

- (i) The Company may repay to any Directors all such reasonable expenses as he may incur in attending and returning from meetings of the Directors or any committee of the Directors or general meeting of the Company or in connection with the business of the Company.
- (ii) Any Director who is appointed to any executive office including the office of chairman or who serves on any committee or who otherwise performs services which in the opinion of the Directors are outside the scope of the ordinary duties of a Director, may be paid such extra remuneration by way of salary or percentage of profits or otherwise as the Directors may determine but not a commission on or percentage of turnover.

18. ADDITIONAL INFORMATION (Cont'd)

(IV) Voting and Borrowing Powers of the Directors

Article 68 - Borrowing Powers

The Directors may exercise all the powers of the Company to borrow or raise money and to mortgage or charge any of the Company's or the subsidiaries' undertaking, property or uncalled capital as the case may be, or any part thereof, and to issue debentures, guarantees, indemnities and other securities whether outright or as security (principal or collateral) for any debt, liability or obligation of the Company or any third party.

Article 138 - Chairman to have Casting Vote

Subject to these Articles any question arising at any meeting of Directors shall be decided by a majority of votes where each Director shall have one (1) vote. In case of an equality of votes, the Chairman of the meeting shall have a second or casting vote. However, where two (2) Directors form a quorum, the Chairman of a meeting at which only such a quorum is present or at which only two (2) Directors are competent to vote on the question at issue, shall not have a second or casting vote.

Article 142 - Restriction on Voting

A Director shall not vote in respect of any contract or proposed contract or arrangement in which he is interested, directly or indirectly, and if he does so vote, his vote shall not be counted. Subject to Article 143, he shall not be counted in the quorum present at any meeting, but neither of these prohibitions shall apply to:

- (i) any arrangement for giving the Director any security or indemnity in respect of money lent by him to or obligations undertaken by him for the benefit of the Company or any of its subsidiaries; or
- (ii) any contract or proposed contract which relates to any loan to the Company or any of its subsidiaries or arrangement for the giving by the Company of any security to a third party in respect of a debt or obligation of the Company or any of its subsidiaries for which the Director himself has assumed responsibility in whole or in part under a guarantee or indemnity or by the deposit of a security; or
- (iii) any contract or proposed contract or arrangement with any other corporation in which he is interested only as a holder of shares or Securities or as creditor and such interest is not material ; or
- (iv) any contract or proposed contract which has been or will be made with or for the benefit of or on behalf of a corporation (as defined in the Act) which by virtue of Section 6 of the Act is deemed to be related to the Company- that he is a director of that corporation.

18. ADDITIONAL INFORMATION (Cont'd)

Article 143 – Relaxation of Restriction

A Director notwithstanding his interest, may, provided that none of the other directors present disagree, be counted in the quorum present at any meeting whereat he or any other Director is appointed to hold any office or place of profit under the Company or whereat the Directors resolve to exercise any of the rights of the Company, (whether by the exercise of voting rights or otherwise) to appoint or concur in the appointment of a Director to hold any office or place of profit under any other company or whereat the terms of any such appointment as hereinafter mentioned are considered or whereat any decision is taken upon any contract or arrangement in which he is in anyway interested provided always that he has complied with Section 131 of the Act.

Article 149 - Power of Directors to Appoint Committee

The Directors may in accordance with the regulations or requirements prescribed by the Exchange from time to time, establish any committees, local boards or agencies comprising one (1) or more persons for managing any of the affairs of the Company, either in Malaysia or elsewhere, and may lay down, vary or annul such rules and regulations as they may think fit for the conduct of the business thereof, and may appoint any person or persons to be the member or members of any such committee or local board or agency and may fix their remuneration and may delegate to any such committee or local board or agency any of the powers, authorities and discretions vested in the Directors, with power to sub-delegate, and may authorise the member or members of any such committee or local board or agency or any of them, to fill any vacancies therein, and to act notwithstanding vacancies, and any such appointment or delegation may be made upon such terms and subject to such conditions as the Directors may think fit, and the Directors may remove any person or persons so appointed, and may annul or vary any such delegation, but no person or persons dealing in good faith and without notice of any such annulment or variation shall be affected thereby.

(V) Alteration of Capital**Article 4 – Power to Issue Shares with Special Rights**

Without prejudice to any special rights previously conferred on the holders of any existing shares or class of shares but subject to the Act, the Listing Requirements, the Central Depositories Act, and to these Articles, shares in the Company may be issued by the Directors and any such shares may be issued with such preferred, deferred or other special rights or such restrictions, whether in regard to dividend, voting, return of capital or otherwise as the Directors may think fit, subject to any ordinary resolution of the Company determine provided that:

- (i) no shares shall be issued at a discount except in compliance with the provisions of the Act;
- (ii) in the case of shares offered to the public or offered pursuant to a prospectus that is registered under the Securities Commission Act, 1993, for subscription the amount payable on application on each share shall not be less than five per centum (5%) of the nominal amount of the share;
- (iii) in the case of shares, other than ordinary shares, no special rights shall be attached until the same have been expressed in these Articles;

18. ADDITIONAL INFORMATION (Cont'd)

- (iv) no issue of shares shall be made which will have the effect of transferring a controlling interest in the Company to any person, company or syndicate without the prior approval of the members of the Company in general meeting;
- (v) every share scheme for employees shall be approved by the members in general meeting and no Director shall participate in a share scheme for employees unless the members in general meeting have approved of the specific allotment to be made to such Director. The total number of shares to be issued under a share scheme for employees shall not exceed the maximum amount allowed under the relevant law from time to time.
- (vi) except in the case of an issuance and allotment of Securities on a pro rata basis in accordance with Article 58, the Company shall not issue shares or other convertible Securities in the Company or in its Subsidiaries to a director, major shareholder or person connected with any director or major shareholder (hereinafter referred to as "the interested director", "interested major shareholder" or "interested person connected with a director or major shareholder" respectively) unless:
 - (a) shareholders in general meeting have approved of the specific allotment to be made to such aforesaid person; and
 - (b) the interested director, interested major shareholder, interested person connected with a director or major shareholder (as the case may be) or where the allotment is in favour of an interested person connected with a director or major shareholder, such director or major shareholder shall abstain from voting on the resolution approving the said allotment during the general meeting.
 - (c) the notice of the general meeting to approve of the aforesaid specific allotment shall include the following:
 - (i) the number of Securities to be so allotted;
 - (ii) the purpose of allotment;
 - (iii) the precise terms and conditions of the allotment; and
 - (iv) the identity and relationship of the connected persons with the director or major shareholder, where applicable.
- (vii) subject to the Act, the provisions of these Articles and the requirements of the Exchange, the Company shall have power to issue preference shares on such terms and conditions and carrying such rights and restrictions.

18. ADDITIONAL INFORMATION (Cont'd)

Article 6 - Modification of Class Rights

- (a) If at any time the share capital of the Company by reason of the issue of preference shares or otherwise is divided into different classes of shares, the repayment of such preference capital or all or any of the rights and the privileges attached to each class (unless otherwise provided by the terms of issue of the shares of that class) may subject to the Act, be varied, modified, commuted, abrogated, affected or dealt with, with the consent in writing of the holders of three-fourths (3/4) of the issued shares of that class, or with the sanction of a Special Resolution passed at a separate general meeting of the holders of the shares of the class but not otherwise. To every such separate general meetings, the provision of these Articles relating to general meetings of the Company and to proceedings thereat shall apply mutatis mutandis apply, but so that the necessary quorum shall be two (2) persons at least holding or representing by proxy one-third (1/3) in nominal amount of the issued share of the class (but so that if at any adjourned meeting a quorum as above defined is not present, any two holders of shares of the class present in person or by proxy shall be a quorum) and that any holder of shares of the class present in person or by proxy may demand a poll and that every such holder shall on a poll have one (1) vote for every share of the class held by him, Provided however that in the event of the necessary majority not having been obtained in the manner aforesaid, consent in writing may be secured from members holding at least three-fourths (3/4) of the issued shares of the class and such consent if obtained within two (2) months from the date of the separate general meeting shall have the force and validity of a special resolution duly carried by a vote in person or by proxy.
- (b) The rights conferred upon the holders of the shares of any class issued with preferred or other rights shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or in all respects *pari passu* therewith.

Article 65 - Power to Alter Capital

The Company may from time to time by ordinary resolution:

- (a) increase the share capital by the creation of new shares of such amount as the resolution shall prescribe;
- (b) consolidate and divide all or any of its share capital into shares of larger amount than its existing shares;
- (c) subdivide its share capital or any part thereof into shares of smaller amount than is fixed by the Memorandum of Association (subject, nevertheless to the Act) so however that in the sub-division the proportion between the amount paid and the amount (if any) unpaid on each reduced shares shall be the same as it was in the case of the share from which the reduced share is derived;
- (d) cancel shares which at the date of the passing of the resolution have not been taken or agreed to be taken by any person or which have been forfeited and diminish the amount of its share capital by the amount of the shares so cancelled.

18. ADDITIONAL INFORMATION (Cont'd)

Article 66 - New Shares Subject to Articles

All new shares created as a result of any increase or change in the Company's capital shall be subject to the same provisions of these Articles with reference to allotment, payment of calls, lien, transfer, transmission, forfeiture and otherwise as the shares in the original share capital.

Article 67 - Power to Reduce Capital

Subject to the Act, the Company may by Special Resolution reduce its share capital, any capital redemption reserve fund or any share premium account in any manner and with, and subject to, any authorisation, and consent required by law.

18.3 Directors, Substantial Shareholders, Key Management and Promoter

- (i) The names, addresses and occupations of our Directors are set out in Section 2 of this Prospectus.
- (ii) None of our Directors is required to hold any qualification share in our Company.
- (iii) Our Group does not have any existing or proposed service agreements (other than employment contracts) with our Directors or key management.
- (iv) None of our Directors, substantial shareholders or Promoter has been paid or intends to be paid remuneration and benefits within the two (2) years preceding the date of this Prospectus, except for remuneration received in the course of employment.
- (v) Save for the Acquisitions, none of our Directors or our substantial shareholders has any interest, direct or indirect, in the promotion of, or in any material assets acquired or proposed to be acquired or disposed or proposed to be disposed or leased or proposed to be leased to our Group within the three (3) financial years ended 31 January 2007 and the beginning of the financial year ending 31 January 2008 up to the date of this Prospectus.
- (vi) Save as disclosed in Section 10.1.2 and 10.4.1 of this Prospectus, none of our Directors, substantial shareholders and Promoter has any direct or indirect interests in our Company, before and after the IPO.
- (vii) Save for the Acquisitions and as disclosed in Section 15 of this Prospectus, none of our Directors or substantial shareholders has any interest in any contract, agreement or arrangement which is significant in relation to the businesses of our Group as at the date of this Prospectus.
- (viii) None of our Directors has any interest, direct or indirect, directorships and/ or shareholdings in other businesses and corporations carrying on a similar trade as that of our Group which would give rise to a situation of conflicts of interest.
- (ix) Save as disclosed in this Prospectus, none of our Directors is aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of our Company and our Subsidiaries.
- (x) Save as disclosed in Section 9.1.6 in this Prospectus, dividends payable to our Promoter and substantial shareholders and the trading commission payable to the Promoter in the ordinary course of business, no other amounts or benefits has been paid or intended to be paid to our Promoter and substantial shareholders within the two (2) years preceding the date of this Prospectus.

18. ADDITIONAL INFORMATION (Cont'd)

18.4 General Information

- (i) The nature of our business has been disclosed in Section 8 of this Prospectus. Save as disclosed in Section 10.4.3 of this Prospectus and Gek Poh group of companies, there are no other corporations that are deemed to be related to us by virtue of Section 6 of the Act.
- (ii) Our Group has not established any other place of business outside Malaysia.
- (iii) Apart from the Listing sought on the Main Board of Bursa Securities, our Company is not listed on any stock exchange.
- (iv) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained, is set out in Section 19 of this Prospectus.
- (v) The date and time of the opening and closing of the application of our IPO are set out in Sections 4 and 19 of this Prospectus.
- (vi) The Special Offering, Retail Offering and Bumiputera Offering are payable in full at the IPO Price upon application. The Malaysian institution investors shall pay the Institutional Price for the IPO Shares.
- (vii) Save as disclosed in Section 4.9 of this Prospectus, no commissions, discounts, brokerages or other special terms have been paid or payable by our Company or our Subsidiaries within the two (2) years immediately preceding the date of this Prospectus for subscribing or agreeing to subscribe or procuring or agreeing to procure subscriptions for any shares in or debentures of our Company and our Subsidiaries and in connection with the issue or sale of any capital of our Company and our Subsidiaries and no Director or Promoter or expert is or are entitled to receive any such payment or any other benefits.
- (viii) Since our incorporation on 18 April 2007 up to the Latest Practicable Date, there were no:
 - (a) public take-over offers by third parties in respect of our Company's shares; and
 - (b) public take-over offers by our Company in respect of other companies' shares.
- (ix) Save as disclosed in Section 10.4.3 of this Prospectus, there is no other person, so far as known to us, who directly or indirectly, jointly or severally, exercises control over us.

18.5 Restricted Offering

The Restricted Offering involves the offering of up to 40,338,000 Offer Shares for application by HSCB Minority Shareholders on the basis of one (1) IPO Share for every six (6) ordinary shares of RM1.00 each held in HSCB as at the Entitlement Date, at the IPO Price, payable in full upon application and subject to refund, in the event that the Final IPO Price is lower than the IPO Price.

The Restricted Offering is non-renounceable and non-tradable. The Offer Shares under the Restricted Offering shall be made available for application by HSCB Minority Shareholders with the exception of the Excluded Shareholders.

Fractional entitlements to Offer Shares arising from the Restricted Offering will be disregarded and shall be dealt with in such manner as HSCB Board in its absolute discretion deems fit, in a fair and equitable manner.

18. ADDITIONAL INFORMATION (Cont'd)

In the event of under-application by the HSCB Minority Shareholders under the Restricted Offering, any Offer Shares not applied for ("Excess Offer Shares") will be made available for application by the other HSCB Minority Shareholders. The Offeror (in consultation with our Directors) shall allot the Excess Offer Shares on a fair and equitable basis and in such manner that the incidence of odd lots will be minimised and the public shareholding spread requirement is met in accordance with the Listing Requirements.

Excess Offer Shares not taken up shall be retained by HSCB.

The last transfers of the ordinary shares of RM1.00 in HSCB which will be accepted for registration for participation by the entitled HSCB Minority Shareholders on the Restricted Offering must be made on or before 4.00 p.m. on 18 October 2007.

The approval of the shareholders of HSCB for the Listing (which includes the Restricted Offering) has been obtained in an extraordinary general meeting held on 5 September 2007.

18.6 Material Contracts

As at the Latest Practicable Date and save for the contracts disclosed below, we have not entered into any material contracts, not being contracts entered into in the ordinary course of business, during the two (2) years preceding the date of this Prospectus. There is no material contract or material agreement which is governed by laws other than the laws of Malaysia or contract/ agreement executed in any language other than Bahasa Malaysia and English.

- (i) Sale of shares agreement dated 16 May 2007 between HSCB and HSP in relation to the Acquisition of River Estates.
- (ii) Sale of shares agreement dated 16 May 2007 between Jeroco Vendors and HSP in relation to the Acquisition of Jeroco.
- (iii) A contract dated 7 March 2006 ("Construction Contract") between Jeroco and Hap Seng Building Materials Sdn Bhd, a wholly-owned subsidiary of HSCB for the upgrading of the 17 km plantation estate road at Jeroco for a total contract sum of RM22,562,800. Based on the letter dated 18 January 2007, the parties have mutually agreed to extend the completion date under the Construction Contract to 31 December 2007.
- (iv) Retail Underwriting Agreement dated 24 September 2007 between, HSP, HSCB and CIMB in relation to the underwriting of 20,000,000 Issue Shares under the Retail Public Offering and Preferential Allocation Scheme subject to Clawback and Reallocation, for an Underwriting Commission of 1.80% of the value of the underwritten issue shares (being the number of underwritten issue shares multiplied by the IPO Price).
- (v) Bridging and Term Loan of RM150.0 million granted to HSP by OCBC Bank (Malaysia) Berhad ("OCBC") vide OCBC's letter of offer dated 31 July 2007 for the purpose of part financing the Acquisitions.
- (vi) Term Loan of RM40.0 million granted to Jeroco by OCBC vide OCBC's letter of offer dated 31 July 2007 for the purpose of replanting exercise, working capital requirements, payment of dividend and capital repayment to shareholders.
- (vii) Revolving Credit Facility and Term Loan of RM96.0 million granted to River Estates by Hong Leong Bank Berhad vide its letter of offer dated 29 August 2007 for the purpose of redemption of RM96.0 million in value of RPS issued by River Estates to HSCB.

18. ADDITIONAL INFORMATION (Cont'd)

18.7 Material Litigation

As at the Latest Practicable Date, we are not engaged in any material litigation, claim or arbitration either as plaintiff or defendant and the Directors are not aware of any proceeding pending or threatened or of any fact likely to give rise to any proceeding which might materially or adversely affect our financial position or business.

18.8 Consents

Our Adviser, Legal Advisers, Managing Underwriter, Underwriter, Placement Agent, Joint Global Co-ordinators and Joint Bookrunners, Company Secretary, Registrar, Principal Bankers, Issuing House have, before the issue of this Prospectus, given and have not subsequently withdrawn their written consents to the inclusion in this Prospectus of their names in the manner and form in which such names appear.

Our Auditors and Reporting Accountants have, before the issue of this Prospectus, given and not subsequently withdrawn their written consents to the inclusion in this Prospectus of (i) its name; (ii) Accountants' Report; (iii) letters relating to our consolidated profit forecast for the financial year ending 31 January 2008; (iv) our proforma consolidated financial information, the audited financial statements of Jeroco for the financial year ended 31 January 2006 and six (6) month period ended 31 July 2007; and (v) the unaudited financial statements for the six (6) month period ended 2006; in the manner and form in which they are contained in this Prospectus.

The Auditors of River Estates, Messrs. Ernst & Young have, before the issue of this Prospectus, given and not subsequently withdrawn their consents to the inclusion in this Prospectus of their name and the Report of the Auditors relating to the audited financial statements of River Estates for the financial year ended 31 January 2006 in the manner and form in which they are contained in this Prospectus.

18.9 Documents Available for Inspection

Copies of the following documents may be inspected at our registered office during office hours for a period of twelve (12) months from the date of this Prospectus:

- (i) Our Memorandum and Articles of Association;
- (ii) Our material contracts referred to in Section 18.6 of this Prospectus;
- (iii) The audited financial statements of our Subsidiaries for the three (3) financial year ended 31 January 2007 and six (6)-month period ended 31 July 2007 (as applicable);
- (iv) The Reporting Accountants' Letter on HSP's Consolidated Profit Forecast for the financial year ending 31 January 2008 referred to in Section 12.5 of this Prospectus;
- (v) The Reporting Accountants' Letter on the Proforma Consolidated Financial Information referred to in Section 13.4 of this Prospectus;
- (vi) The Accountants' Report and Directors' Report as referred to in Sections 14 and 17 of this Prospectus;
- (vii) The letters of consent referred to in Section 18.8 of this Prospectus;
- (viii) The audited financial statements of HSP for the period from 18 April 2007 (date of incorporation) to 31 July 2007; and

18. ADDITIONAL INFORMATION (Cont'd)

- (ix) The unaudited financial statement of Jeroco and River Estates for the six (6)-month period ended 31 January 2006.

18.10 Responsibility Statements

Our Directors and the directors of the Offeror have seen and approved this Prospectus and they collectively and individually accept full responsibility for the accuracy of the information in this Prospectus. They confirm, after making all reasonable enquiries that, to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make a statement in this Prospectus false or misleading. Our Directors accept full responsibility for the consolidated profit forecast in this Prospectus and confirm that it has been prepared based on the assumptions made.

CIMB as the Adviser for the IPO, acknowledges that, based on all available information and to the best of its knowledge and belief, this Prospectus constitutes full and true disclosure of all material facts on the IPO. CIMB is satisfied that the consolidated profit forecast (for which our Directors are fully responsible), has been included in this Prospectus after due and careful enquiry by our Directors and has been duly reviewed by our Reporting Accountants.

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19. PROCEDURES FOR APPLICATION

19.1 Opening and Closing of Applications

OPENING OF THE INITIAL PUBLIC OFFERING: 10.00 A.M., 22 October 2007.

CLOSING OF THE INITIAL PUBLIC OFFERING: 5.00 P.M., 2 November 2007.

Our Directors and the Underwriter may mutually decide in their absolute discretion to extend the closing period for applications under the IPO to any later date or dates. If they decide to extend the closing date of the applications, the dates for the balloting and allotment of the Shares and listing of and quotation for the entire issued and paid-up share capital of our Company on the Main Board of Bursa Securities would be extended accordingly. We will announce any changes to the above tentative dates in both daily Bahasa Malaysia and English newspapers widely circulated in Malaysia. We will not accept late applications.

19.2 Methods of Application and Category of Investors

19.2.1 Application for IPO Shares under Retail Offering

Applications for the IPO Shares pursuant to the Retail Offering may be made using either of the following:

- (a) Application Forms; or
- (b) Electronic Share Applications; or
- (c) Internet Share Applications; or
- (d) BLUE PAL Forms.

Type of Application Form	Category of Investor
WHITE Application Form only	Malaysian Public
WHITE Application Form or Electronic Share Application ⁽¹⁾ or Internet Share Application ⁽²⁾	Malaysian Public (individuals only)
PINK Application Form only	Eligible directors and employees of HSP Group, HSCB group and Gek Poh
BLUE PAL Form	HSCB Minority Shareholders

Notes:

- (1) A surcharge of RM2.50 per Electronic Share Application will be charged by the Participating Financial Institution.
- (2) The following processing fee per Internet Share Application will be charged by the respective Internet Participating Financial Institutions:
 - (i) CIMB (www.eipocimb.com) – RM2.00 for payment via CIMB Bank Berhad or RM5.00 for payment via Malayan Banking Berhad;
 - (ii) CIMB Bank Berhad (www.cimbclicks.com.my) – RM2.00 for applicants with CDS accounts held with CIMB and RM2.50 for applicants with CDS accounts with other ADAs;
 - (iii) Malayan Banking Berhad (www.maybank2u.com.my) – RM1.00; and
 - (iv) RHB Bank Berhad (www.rhbbank.com.my) – RM2.50.

19. PROCEDURES FOR APPLICATION (*Cont'd*)

19.2.2 Application by Innoprise and identified Bumiputera investors under the Special Offering and Bumiputera Offering

Innoprise and Bumiputera investors being offered the IPO shares under the Special Offering and Bumiputera Offering respectively via placement will be contacted directly by CIMB and are requested to follow the relevant instructions as communicated by CIMB should they wish to accept the IPO Shares being offered to them or otherwise.

19.2.3 Application by Institutional investors and selected investors under the Institutional Offering

Institutional investors and selected investors being allocated the IPO shares under the Institutional Offering will be contacted directly by the respective Joint Global Co-ordinators and Joint Bookrunners and are to follow the instructions as communicated by the respective Joint Global Co-ordinators and Joint Bookrunners.

19.3 Procedure for Application and Acceptance

Each application for the IPO Shares under the Retail Offering must be made on the Application Form for the relevant category of investors issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed therein in the respective category of Application Form. The Application Form together with the Notes and Instructions shall constitute an integral part of this Prospectus. Applications which do not conform STRICTLY to the terms of this Prospectus or the respective category of Application Form or Notes and Instructions or which are illegible may not be accepted at the absolute discretion of the Directors of HSP and/or the Offeror.

FULL INSTRUCTIONS FOR THE APPLICATION FOR OUR IPO SHARES OFFERED AND THE PROCEDURES TO BE FOLLOWED ARE SET OUT IN THE APPLICATION FORMS. ALL APPLICANTS ARE ADVISED TO READ THE APPLICATION FORMS AND THE NOTES AND INSTRUCTIONS THEREIN CAREFULLY.

19.3.1 Application by the eligible Directors and employees of our Group, the eligible directors and employees of HSCB group and the eligible directors and employees of Gek Poh under the Preferential Allocation Scheme

Our eligible Directors and employees, the eligible directors and employees of HSCB group and the eligible directors and employees of Gek Poh will be provided with PINK Application Forms, letters detailing their respective allocation and additional letters of instruction. Their applications must follow the Notes and Instructions in the said documents and where relevant, this Prospectus.

19.3.2 Application by the HSCB Minority Shareholders under the Restricted Offering

Other than the Excluded Shareholders (as described in Section 4.3.2 of this Prospectus) who are not permitted to apply under the Restricted Offering, applications by HSCB Minority Shareholders under the Restricted Offering must be made on the BLUE PAL Forms provided and not on any other Application Forms. The HSCB Minority Shareholders will be entitled to apply for the number of Offer Shares offered to them as shown on Page 1 of the BLUE PAL Form.

The Restricted Offering is made exclusively to the HSCB Minority Shareholders (excluding the Excluded Shareholders) and is non-renounceable and non-tradable. As such, the HSCB Minority Shareholders may not sell/assign/transfer their rights under the BLUE PAL Forms to any third party.

19. PROCEDURES FOR APPLICATION (*Cont'd*)

This Prospectus will not be registered under the applicable securities legislation of any jurisdiction except Malaysia and the Offer Shares under the Restricted Offering will not be offered for subscription in any other country other than Malaysia.

Accordingly, this Prospectus will not be sent to the HSCB Minority Shareholders who are Foreign Shareholders. Such shareholders may collect the Prospectus from the Share Registrar, in which event, the Share Registrar shall be entitled to request for such evidence as they may deem necessary to satisfy themselves as to the identity and authority of the persons collecting the Prospectus.

A HSCB Minority Shareholder may only exercise his/her rights in respect of the Restricted Offering to the extent that it would be lawful to do so, and our Company, the Offeror, the Promoter, the Adviser, the Managing Underwriter, the Underwriter, the Placement Agent, the Joint Global Co-ordinators and Joint Bookrunners, would not, in connection with the Restricted Offering, be in breach of the laws of any jurisdiction to which the HSCB Minority Shareholder might be subject to. Each HSCB Minority Shareholder shall be solely responsible to seek the advice as to the laws of any jurisdiction to which he/she may lawfully so participate without our Company, the Offeror, the Promoter, the Adviser, the Managing Underwriter, the Underwriter, the Placement Agent, the Joint Global Co-ordinators and Joint Bookrunners, being in breach of the laws of any jurisdiction.

HSCB Minority Shareholders who have not provided a registered address in Malaysia will have no claim whatsoever against our Company, the Offeror, the Promoter, the Adviser, the Managing Underwriter, the Underwriter, the Placement Agent, the Joint Global Co-ordinators and Joint Bookrunners, in respect of their rights entitlements or to any net proceeds thereof.

The Offer Shares are being offered to the HSCB Minority Shareholders on the basis of one (1) Offer Share for every six (6) ordinary shares of RM1.00 each in HSCB held by the HSCB Minority Shareholders on the Entitlement Date. Fractional entitlement for the Offer Shares arising from the Restricted Offering will be disregarded and shall be dealt with in such manner as the Offeror in its absolute discretion deems fit in a fair and equitable manner.

As our Shares are prescribed securities, the Shares will be credited into the respective CDS accounts of the HSCB Minority Shareholders. No physical share certificate will be issued but the notices of allotment shall be despatched.

BLUE PAL Form

The BLUE PAL Form together with this Prospectus will be sent to the HSCB Minority Shareholders. The BLUE PAL Form comprises the Form of Acceptance ("**Form A**") and the Excess Shares Application Form ("**Form E**").

Application and payment for the Offer Shares provisionally offered to a HSCB Minority Shareholder must be made on the BLUE PAL Form issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed therein.

19. PROCEDURES FOR APPLICATION (Cont'd)

If a duly completed BLUE PAL Form together with payment for the Offer Shares are not received by our Share Registrar by 5.00 p.m. on 2 November 2007, being the last time and day for acceptance and payment, the application entitlement of that HSCB Minority Shareholder will be deemed to have been declined and will be cancelled and such Offer Shares not taken up will be offered to applicants applying for the excess Offer Shares.

Each completed BLUE PAL Form must be despatched by **ORDINARY POST** in the official envelope provided to our Share Registrar at the following address:

PFA Registration Services Sdn Bhd (*Company No. 19234-W*)
Level 13 Uptown 1
No.1, Jalan SS21/58
Damansara Uptown
47400 Petaling Jaya
Selangor Darul Ehsan
Malaysia.

or **DELIVERED BY HAND** so as to arrive not later than 5.00 p.m. on 2 November 2007.

HSCB Minority Shareholders may, by completing the BLUE PAL Forms, apply for all or part of the Offer Shares provisionally offered to them.

EACH COMPLETED BLUE PAL FORM MUST BE ACCOMPANIED BY THE APPROPRIATE REMITTANCE FOR THE FULL AMOUNT APPLIED FOR IN RINGGIT BY BANKER'S DRAFT, CASHIER'S ORDER, MONEY ORDER OR POSTAL ORDER MUST BE DRAWN ON A BANK OR POST OFFICE IN MALAYSIA AND MUST BE MADE OUT IN FAVOUR OF "HSP ROS ACCOUNT" AND CROSSED "A/C PAYEE ONLY" AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND THE ADDRESS OF THE APPLICANT IN BLOCK LETTERS, CDS ACCOUNT NO. AND PAL SERIAL NO.. CHEQUES OR OTHER MODES OF PAYMENT ARE LIABLE TO BE REJECTED AT THE ABSOLUTE DISCRETION OF THE DIRECTORS OF THE OFFEROR.

HSCB Minority Shareholders may apply for the excess Offer Shares in addition to the Offer Shares provisionally offered to them by completing the Form E, which forms part of the BLUE PAL Form and forwarding it (together with a separate remittance for the full amount payable in respect of the excess Offer Shares applied for) to:

PFA Registration Services Sdn Bhd (*Company No. 19234-W*)
Level 13 Uptown 1
No.1, Jalan SS21/58
Damansara Uptown
47400 Petaling Jaya
Selangor Darul Ehsan
Malaysia.

or **DELIVERED BY HAND** so as to arrive not later than 5.00 p.m. on 2 November 2007.

19. PROCEDURES FOR APPLICATION (Cont'd)

Payment for the excess Offer Shares applied for should be in the same manner described above where the Banker's Draft, Cashier's Order, Money Order or Postal Order must be drawn on a bank or post office in Malaysia and must be made out in favour of "HSP ROS EXCESS ACCOUNT" and crossed "A/C PAYEE ONLY", and endorsed on the reverse side with the name and the address of the applicant in block letters, CDS account no. and PAL serial no.. Cheques or other modes of payment are liable to be rejected at the absolute discretion of the directors of the Offeror.

HSCB MINORITY SHAREHOLDERS SHOULD NOTE THAT ALL BLUE PAL FORMS AND REMITTANCES SO LODGED WITH OUR SHARE REGISTRAR SHALL BE IRREVOCABLE AND SHALL NOT BE WITHDRAWN.

The directors of the Offeror reserve the right to allot any shares not applied for under the Form E in such manner as the directors of the Offeror deem fit or expedient. It is the intention of the directors of the Offeror to allot excess Offer Shares in such manner that the incidences of odd lots will be minimised.

No acknowledgement of the receipt of BLUE PAL Forms or application monies will be made by us or the Offeror or our Share Registrar in respect of the Restricted Offering. However, notices of allotment will be issued and forwarded by ordinary post to successful HSCB Minority Shareholders at their own risk to the address as stated in the BLUE PAL Form within eight (8) Market Days from the last date of acceptance and payment for the Restricted Offering.

IN RESPECT OF UNSUCCESSFUL OR PARTIALLY SUCCESSFUL EXCESS OFFER SHARES APPLICATIONS, THE SURPLUS MONIES WILL BE REFUNDED IN FULL WITHOUT INTEREST WITHIN EIGHT (8) MARKET DAYS FROM THE LAST DATE FOR APPLICATION AND PAYMENT FOR THE EXCESS OFFER SHARES BY ORDINARY POST AT THE APPLICANT'S OWN RISK.

The Form E is for use only by HSCB Minority Shareholders to whom the BLUE PAL Form is addressed to and is not transferable and is only valid when used in conjunction with Form A. Application for excess Offer Shares by HSCB Minority Shareholders who do not accept all the Offer Shares provisionally offered to them will be rejected.

19.3.3 Application by the Malaysian Public under the Retail Public Offering**Eligibility**

You can only apply for our Shares if you fulfill all the following:

- (i) You must have a CDS account. If you do not have a CDS account, you may open a CDS account by contacting any of the ADAs listed in Section 20 of this Prospectus;
- (ii) You must be one of the following:
 - (a) a Malaysian citizen who is at least 18 years old as at the closing date of the Application for the Malaysian Public with a Malaysian address; or

19. PROCEDURES FOR APPLICATION (*Cont'd*)

- (b) a corporation/institution incorporated in Malaysia where, there is a majority of Malaysian citizens on your board of directors/ trustee and if you have a share capital more than half of your issued share capital, excluding preferred share capital, is held by Malaysian citizen; or
- (c) a superannuation, co-operative foundation, provident or pension fund established or operating in Malaysia.

We will not accept applications from trustees, person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations /institutions referred to in item (ii)(b) or (c) above or the trustees thereof;

- (iii) You are not an Excluded Shareholder described in Section 4.3.2; and
- (iv) You are not a director or employee of the Issuing House or their immediate family members.

Procedure for application by way of an Application Form

Malaysian Public should follow the following procedures in making their applications under the Retail Public Offering:

Step 1 : Obtain Application Documents

Obtain the WHITE Application Form together with the Official "A" and "B" envelopes and this Prospectus. These documents can be obtained subject to availability from the following parties:

- (i) CIMB;
- (ii) Participating organisation of Bursa Securities;
- (iii) Members of the Association of Banks in Malaysia;
- (iv) Members of the Malaysia Investment Banking Association; and
- (v) Issuing House.

Step 2 : Read the Prospectus

In accordance with Section 232(2) of the CMSA, the Application Forms are accompanied by this Prospectus. You are advised to read and understand the Prospectus before making the application.

Step 3 : Complete the WHITE Application Form

Complete the WHITE Application Form legibly and **STRICTLY** in accordance with the Notes and Instructions printed on it and in this Prospectus.

19. PROCEDURES FOR APPLICATION (Cont'd)

(i) Personal particulars

You must ensure that your personal particulars submitted in your application are identical with the records maintained by the Bursa Depository. Please inform the Bursa Depository promptly of any changes to your personal particulars.

If you are an individual and you are not a member of the armed forces or police, in particulars of your name and national registration identity card ("NRIC") number must be the same as:

- your NRIC;
- any valid temporary identity document issued by the National Registration Department from time to time; or
- your "Resit Pengenalan Sementara (JPN 1/9)" issued pursuant to Peraturan 5(5), Peraturan-peraturan Pendaftaran Negara 1990.

If you are a member of the armed forces or police, in particular of your name and your armed forces or police personnel number, as the case may be, must be exactly as that stated in your authority card.

For corporations/institutions, the name and certificate of incorporation number must be the same as that stated in the certificate of incorporation or the certificate of change of name, where applicable.

(ii) CDS account number

You must state your CDS account number in the space provided in the Application Form. Invalid or third (3rd) party CDS accounts will **not** be accepted.

(iii) Details of payment

You must state the details of your payment in the appropriate boxes provided in the WHITE Application Form.

(iv) Number of Shares Applied

Your application must be for 100 Shares or multiples thereof.

Step 4: Prepare Appropriate Form of Payment

Prepare the correct form of payment in RM for the FULL amount payable for the Shares based on the IPO Price, which is RM2.65 per Share.

Payment must be made out in favour of "**MIH SHARE ISSUE ACCOUNT NO. 448**" and crossed "**A/C PAYEE ONLY**" (excluding ATM statements) and endorsed on the reverse side with your name and address. We only accept the following forms of payment:

- (i) banker's draft or cashier's order purchased within Malaysia only and drawn on a bank in Kuala Lumpur (differentiated by a special red band for Bumiputera applicants);

19. PROCEDURES FOR APPLICATION (Cont'd)

- (ii) cheques issued by participating licensed finance companies in Malaysia and drawn on a bank in Kuala Lumpur (differentiated by a special red band for Bumiputera applicants);
- (iii) money order or postal order (for applicants from Sabah and Sarawak only);
- (iv) Guaranteed Giro Order (“GGO”) from Bank Simpanan Nasional Malaysia Berhad (differentiated by a special red band for Bumiputera applicants); or
- (v) ATM statement obtained only from any of the following:
 - Affin Bank Berhad;
 - Alliance Bank Malaysia Berhad;
 - AmBank (M) Berhad;
 - CIMB Bank Berhad;
 - EON Bank Berhad;
 - Hong Leong Bank Berhad;
 - Malayan Banking Berhad;
 - Public Bank Berhad; or
 - RHB Bank Berhad.

We will not accept applications with excess or insufficient remittances or inappropriate forms of payment.

Step 5 : Finalise Application

Insert the WHITE Application Form with payment and a legible photocopy of your identification document (NRIC/valid temporary identity document issued by the National Registration Department/“Resit Pengenalan Sementara (JPN 1/9)“/authority card/certificate of incorporation or certificate of change of name (where applicable)) into Official “A” envelope and seal it. Write your name and address on the outside of the Official “A” and “B” envelopes. The name and address written must be identical to your name and address as per your NRIC/“Resit Pengenalan Sementara (JPN 1/9)“/authority card/valid temporary identity document issued by the National Registration Department/authority card/certificate of incorporation or the certificate of change of name, where applicable. Affix a stamp on Official “A” envelope and insert Official “A” envelope into Official “B” envelope.

19. PROCEDURES FOR APPLICATION (*Cont'd*)

Step 6 : Submit application

Each completed Application Form, accompanied by the appropriate remittance and legible photocopy of the relevant documents can be submitted using one of the following methods:

- (i) despatched by **ORDINARY POST** in the official envelopes provided, to the following address:

Malaysian Issuing House Sdn Bhd
(Company No. 258345-X)
27th Floor, Menara Multi-Purpose
Capital Square
No.8, Jalan Munshi Abdullah
50100 Kuala Lumpur
P.O. Box 13269
50804 Kuala Lumpur
- (ii) **DELIVERED BY HAND AND DEPOSITED** in the Drop-In Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur so as to arrive not later than 5.00 p.m. on 2 November 2007; or
- (iii) **DELIVERED IN A DRIVE-IN MANNER AND DEPOSITED** at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on the last day of acceptance of applications which is currently on 2 November 2007 between 10.00 a.m. to 5.00 p.m. only.

19.4 Procedures for Application by way of an Electronic Share Application

Only Malaysian individuals may apply for our Shares by way of Electronic Share Application in respect of the Shares made available for application by the Malaysian Public.

19.4.1 Steps for Electronic Share Application through a Participating Financial Institution's ATM

- (a) You must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account;
- (b) You **must have a CDS account**; and
- (c) You are to apply for the Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out on Section 19.4.3 of the terms and conditions for Electronic Share Applications. You are to enter at least the following information through the ATM where the instructions on the ATM screen at which you enter your Electronic Share Application requires you to do so:
 - Personal Identification Number (PIN);
 - MIH Share Issue Account Number 448;
 - CDS account number;
 - Number of Shares applied for and/or the RM amount to be debited from the account; and
 - Confirmation of several mandatory statements.

19. PROCEDURES FOR APPLICATION (*Cont'd*)

19.4.2 Participating Financial Institution(s)

Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:

- Affin Bank Berhad;
- AmBank (M) Berhad;
- Bank Muamalat Malaysia Berhad;
- CIMB Bank Berhad;
- EON Bank Berhad;
- HSBC Bank Malaysia Berhad;
- Malayan Banking Berhad;
- OCBC Bank (Malaysia) Berhad;
- RHB Bank Berhad; or
- Standard Chartered Bank Malaysia Berhad (at selected branches only).

19.4.3 Terms and Conditions of Electronic Share Applications

The procedures for Electronic Share Applications at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions ("Steps"). For illustration purposes, the procedures for Electronic Share Applications at ATMs are set out in "**Steps for Electronic Share Application through a Participating Financial Institution's ATM**" in Section 19.4.1 of this Prospectus. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application.

In the case of Electronic Share Applications, you must have a CDS account to be eligible to utilise the facility.

You must have an existing account with, and be an ATM cardholder of, one of the Participating Financial Institutions before you can make an Electronic Share Application at an ATM of the Participating Financial Institution. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for Shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of your Electronic Share Application transaction, you will receive a computer-generated transaction slip ("**Transaction Record**"), confirming the details of your Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by our Company or the Issuing House. The Transaction Record is for your retention and should not be submitted with any Application Form.

Upon the closing of the IPO on 2 November 2007 at 5.00 p.m. ("**Closing Date and Time**"), the Participating Financial Institutions shall submit a magnetic tape containing its respective customers' applications for the Shares to the Issuing House as soon as practicable but not later than 12.00 p.m. of the second (2nd) business day after the Closing Date and Time.

You will be allowed to make an Electronic Share Application for Shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which you have an account and its branches, subject to you making only one (1) application.

19. PROCEDURES FOR APPLICATION (Cont'd)

YOU MUST ENSURE THAT YOU USE YOUR OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. IF YOU OPERATE A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION, YOU MUST ENSURE THAT YOU ENTER YOUR OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO YOU IN YOUR OWN NAME. YOUR APPLICATION WILL BE REJECTED IF YOU FAIL TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the above terms and conditions as well as the terms and conditions appearing below:

- (i) The Electronic Share Application shall be made in relation with and subject to the terms of this Prospectus and our Articles of Association.
- (ii) You are required to confirm the following statements (by pressing predesignated keys (or buttons) on the ATM keyboard) and undertake that the following information given is true and correct:
 - You have attained 18 years of age as at the closing date of the Share application;
 - You are a Malaysian citizen residing in Malaysia;
 - You have read the relevant Prospectus and understood and agreed with the terms and conditions of the application;
 - This is the only application that you are submitting; and
 - You hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to yourself and your account with the Participating Financial Institution and Bursa Depository to the Issuing House and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless you complete all the steps required by the Participating Financial Institution. By doing so, you shall be deemed to have confirmed each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the SICDA to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of your particulars to the Issuing House, or any relevant regulatory bodies.

- (iii) **YOU CONFIRM THAT YOU ARE NOT APPLYING FOR SHARES AS A NOMINEE OF ANY OTHER PERSON AND THAT ANY ELECTRONIC SHARE APPLICATION THAT YOU MAKE IS MADE BY YOU AS THE BENEFICIAL OWNER. YOU SHALL ONLY MAKE ONE (1) ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.**

19. PROCEDURES FOR APPLICATION (Cont'd)

- (iv) You must have sufficient funds in your account with the relevant Participating Financial Institution at the time you make your Electronic Share Application, failing which your Electronic Share Application will not be completed. Any Electronic Share Application, which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (v) You agree and undertake to subscribe for or purchase and to accept the number of Shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to you in respect of your Electronic Share Application. In the event that we decide to allot or allocate any lesser number of such Shares or not to allot or allocate any Shares to you, you agree to accept any such decision as final. If your Electronic Share Application is successful, your confirmation (by your action of pressing the predesignated keys (or buttons) on the ATM keyboard) of the number of Shares applied for shall signify, and shall be treated as, your acceptance of the number of Shares that may be allotted or allocated to you and to be bound by the Articles of Association of our Company.
- (vi) We reserve the right not to accept any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason thereof. Due consideration will be given to the desirability of allotting or allocating the Shares to a reasonable number of applicants with a view to establishing an adequate market for the Shares.
- (vii) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. If your Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into your account with that Participating Financial Institution within two (2) Market Days after the receipt of confirmation from the Issuing House. The Issuing House shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) Market Days after the balloting date. You may check your account on the fifth (5th) Market Day from the balloting day.

If your Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into your account with the Participating Financial Institution within two (2) Market Days after the receipt of confirmation from the Issuing House. A number of applications will, however, be held in reserve to replace any successfully balloted applications, which are subsequently rejected. For such applications, which are subsequently rejected, the application monies without interest will be refunded to applicants by the Issuing House by way of cheques issued by the Issuing House. The cheques will be issued to the applicants not later than ten (10) Market Days from the day of the final ballot of the application list.

Should you encounter any problems in your application, you may refer to the Participating Financial Institutions.

19. PROCEDURES FOR APPLICATION (Cont'd)

- (viii) You request and authorise us:
- (a) To credit the Shares allocated to you into your CDS account; and
 - (b) To issue share certificate(s) representing such Shares allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository.
- (ix) You, acknowledging that your Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond our control, the Issuing House or the Participating Financial Institution, irrevocably agree that if:
- (a) Our Company or the Issuing House does not receive your Electronic Share Application; and
 - (b) Data relating to your Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to us or the Issuing House,
- you shall be deemed not to have made an Electronic Share Application and you shall not make any claim whatsoever against our Company, the Issuing House or the Participating Financial Institution for the Shares applied for or for any compensation, loss or damage.
- (x) All of your particulars in the records of the relevant Participating Financial Institution at the time you make your Electronic Share Application shall be deemed to be true and correct, and we, the Issuing House and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (xi) You shall ensure that your personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. Otherwise, your Electronic Share Application is liable to be rejected. You must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to your registered address last maintained with Bursa Depository.
- (xii) By making and completing an Electronic Share Application, you agree that:
- (a) In consideration of our Company agreeing to allow and accept the making of any application for Shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, your Electronic Share Application is irrevocable;
 - (b) Our Company, the Participating Financial Institutions, Bursa Depository and the Issuing House shall not be liable for any delays, failures or inaccuracies in the processing of data relating to your Electronic Share Application to our Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;

19. PROCEDURES FOR APPLICATION (*Cont'd*)

- (c) Notwithstanding the receipt of any payment by or on our behalf, the acceptance of your offer to subscribe for and purchase of the Shares for which your Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allocation for prescribed securities, in respect of the said Shares;
 - (d) You irrevocably authorise Bursa Depository to complete and sign on your behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the Shares allocated to you; and
 - (e) You agree that in relation to any legal action or proceedings arising out of or in relation with the contract between the parties and/or the Electronic Share Application scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that you irrevocably submit to the jurisdiction of the Courts of Malaysia.
- (xiii) If you are successful in your application, our Directors reserve the right to require you to appear in person at the registered office of the Issuing House within fourteen (14) days of the date of the notice issued to you to ascertain your application is genuine and valid. Our Directors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by you for the purpose of complying with this provision.
- (xiv) The Issuing House, on the authority of our Directors reserves the right to reject applications, which do not conform to these instructions.
- (xv) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

19.5 Procedures for Application by way of an Internet Share Application

Applications for our Shares by way of Internet Share Application are only applicable for members of the Malaysian Public who are individuals.

Please read carefully and follow the terms of this Prospectus, the procedures, terms and conditions for Internet Share Application and the procedures set out on the internet financial services website of the Internet Participating Financial Institution before making an Internet Share Application.

Step 1 : Set up of account

Before making an application by way of Internet Share Application, you **must have all** of the following:

- (i) an existing account with access to Internet financial services facilities with **CIMB** at www.eipocimb.com or **CIMB Bank Berhad** at www.cimbclicks.com.my or **Malayan Banking Berhad** at www.maybank2u.com.my or **RHB Bank Berhad** at www.rhbbank.com.my. You need to have your user identification and PIN/password for the internet financial services facility; and
- (ii) an individual CDS account registered in your name (and not in a nominee's name).

19. PROCEDURES FOR APPLICATION (*Cont'd*)

Step 2 : Read the Prospectus

You are advised to read and understand the Prospectus before making your application.

Step 3 : Apply through Internet

We have set out possible steps for an application of the Shares via Internet Share Application below for illustrative purposes only.

PLEASE NOTE THAT THE ACTUAL STEPS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION MAY DIFFER FROM THE STEPS OUTLINED BELOW.

- (i) Connect to the internet financial services website of the Internet Participating Financial Institution with which you have an account;
- (ii) Log in to the internet financial services facility by entering your user identification and PIN/password;
- (iii) Navigate to the section of the website on applications in respect of IPO;
- (iv) Select the counter in respect of the Shares to launch the Electronic Prospectus and the terms and conditions of the Internet Share Application;
- (v) Select the designated hyperlink on the screen to accept the abovementioned terms and conditions, having read and understood such terms and conditions;
- (vi) At the next screen, complete the online application form;
- (vii) Check that the information contained in the online application form, such as the share counter, NRIC number, CDS account number, number of Shares applied for and the account number to debit are correct, and select the designated hyperlink on the screen to confirm and submit the online application form.

After selecting the designated hyperlink on the screen, you will have to confirm and undertake that the following mandatory statements are true and correct:

- (a) You are at least 18 years of age as at the closing date of the application for the Shares;
- (b) You are a Malaysian citizen residing in Malaysia;
- (c) You have, prior to making the Internet Share Application, received and/or have had access to a printed/electronic copy of the Prospectus, the contents of which you have read and understood;
- (d) You agree to all the terms and conditions of the Internet Share Application as set out in the Prospectus and have carefully considered the risk factors set out in the Prospectus, in addition to all other information contained in the Prospectus, before making the Internet Share Application;
- (e) The Internet Share Application is the only application that you are submitting for the Shares;

19. PROCEDURES FOR APPLICATION (Cont'd)

- (f) You authorise the financial institution with whom you have an account to deduct the full amount payable for the Shares from your account with the said financial institution ("Authorised Financial Institution");
 - (g) You give express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of SICDA) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or the Depository, as the case may be, of information pertaining to you, the Internet Share Application made by you or your account with the Internet Participating Financial Institution, to the Issuing House and the Authorised Financial Institution, the SC and any other relevant authority;
 - (h) You are not applying for the Shares as a nominee of any other person and the application is made in your own name, as beneficial owner and subject to the risks referred to in this Prospectus; and
 - (i) You authorise the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, Bursa Malaysia or other relevant parties in connection with the IPO, all information relating to you if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Application services or if such disclosure is requested or required in connection with the IPO. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information furnished by you to the Internet Participating Financial Institution in connection with the use of the Internet Share Application services.
- (viii) Upon submission of the online application form, you will be linked to the website of the Authorised Financial Institution to effect the online payment of your money for the Initial Public Offering;
- (ix) You must pay for the Shares through the website of the Authorised Financial Institution, failing which the Internet Share Application is **not completed**, despite the display of the Confirmation Screen. "**Confirmation Screen**" refers to the screen which appears or is displayed on the Internet financial services website, which confirms that the Internet Share Application has been completed and states the details of your Internet Share Application, including the number of Shares applied for, which can be printed out by you for your records;
- (x) As soon as the transaction is completed, a message from the Authorised Financial Institution pertaining to the payment status will appear on the screen of the website through which the online payment for the Shares is being made. Subsequently, the Internet Participating Financial Institution shall confirm that the Internet Share Application has been completed, via the Confirmation Screen on its website; and
- (xi) You are advised to print out the Confirmation Screen for reference and retention.

19. PROCEDURES FOR APPLICATION *(Cont'd)*

19.6 Terms and Conditions

THE TERMS AND CONDITIONS OUTLINED BELOW SUPPLEMENT THE ADDITIONAL TERMS AND CONDITIONS FOR INTERNET SHARE APPLICATION CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION. PLEASE REFER TO THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION FOR THE EXACT TERMS AND CONDITIONS AND INSTRUCTIONS.

- (i) You are required to pay the IPO Price of RM2.65 for each Share you have applied for.
- (ii) You can submit only one (1) application for the Shares offered to the Malaysian Public. For example, if you submit an application using a WHITE Application Form, you cannot submit an Electronic Share Application or Internet Share Application.

However, if you have made an application using the PINK Application Form, you can still apply for the Shares offered to the Malaysian Public using the WHITE Application Form, Electronic Share Application or Internet Share Application.

The Issuing House acting under the authority of our Directors has the discretion to reject applications that appear to be multiple applications.

We wish to caution you that if you submit more than one (1) application in your own name or by using the name of others, with or without their consent, you will be committing an offence under Section 179 of the CMSA and may be punished with a minimum fine of RM1,000,000 and a jail term of up to ten (10) years under Section 182 of the CMSA.

- (iii) Your application must be for at least 100 Shares or multiples thereof.
- (iv) Your application must be made in connection with and subject to this Prospectus and our Articles of Association. You agree to be bound by our Articles of Association.
- (v) Your submission of an application does not necessarily mean that your application will be successful. Any submission of application is irrevocable.
- (vi) Our Company or the Issuing House will not issue any acknowledgement of the receipt of your application or application monies.
- (vii) You must ensure that your personal particulars submitted in your application and/or your personal particular as recorded by the Internet Participating Financial Institution are correct and identical with the records maintained by the Bursa Depository. Otherwise, your application is liable to be rejected. The Bursa Depository will have to be promptly notified of any change in your address, failing which the notification letter of successful allocation will be sent to your registered/correspondence address last maintained with the Bursa Depository.
- (viii) Your remittances having been presented for payment shall not signify that your application has been accepted.

Our acceptance of your application to subscribe for or purchase of the Shares shall be constituted by the issue of notices of allotment for the Shares to you.

19. PROCEDURES FOR APPLICATION (Cont'd)

- (ix) Submission of your CDS account number in your application includes your authority/consent in accordance with Malaysian laws of the Bursa Depository and the Participating Financial Institution (as the case may be) to disclose information pertaining to your CDS account and other relevant information to us or the Issuing House and any relevant regulatory bodies (as the case may be).

You agree to accept our decision as final should we decide not to allot any Shares to you.

- (x) Additional terms and conditions for Electronic Share Applications are as follows:
- (a) You agree and undertake to subscribe for or purchase and to accept the number of Shares applied for as stated in the Transaction Record or any lesser amount that may be allotted or allocated to you.
 - (b) Your confirmation by pressing the key or button on the ATM shall be treated as your acceptance of the number of Shares allotted or allocated to you.
 - (c) Should you be allotted any Shares, you shall be bound by our Articles of Association.
 - (d) You confirm that you are not applying for Shares as a nominee of other persons and that your Electronic Share Application is made on your own account as a beneficial owner.
 - (e) You request and authorise us to credit our Shares allotted to you into your CDS account and to issue share certificate(s) representing those Shares allotted in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send them to Bursa Depository.
 - (f) You acknowledge that your application is subject to electrical, electronic, technical, transmission, communication and computer-related faults and breakdowns, fires and other events which are not in our control, or the control of the Issuing House, the Participating Financial Institution or Bursa Depository. You irrevocably agree that you are deemed not to have made an application if we or the Issuing House do not receive your application or your application data is wholly or partially lost, corrupted or inaccessible to us or the Issuing House. You shall not make any claim whatsoever against us, the Issuing House, the Participating Financial Institution or Bursa Depository.
 - (g) You irrevocably authorise the Bursa Depository to complete and sign on your behalf as transferee or renounce any instrument of transfer and/or other documents required for the transfer of our Shares allocated to you.
 - (h) You agree that in the event of legal disputes arising from the use of Electronic Share Applications, our mutual rights, obligations and liabilities shall be determined under the laws of Malaysia and be bound by the decisions of the Courts of Malaysia.

19. PROCEDURES FOR APPLICATION (Cont'd)

- (xi) Additional terms and conditions for Internet Share Application are as follows:
- (a) Your application will not be successfully completed and cannot be recorded as a completed application unless you have completed all relevant application steps and procedures for the Internet Share Application which would result in the internet financial services website displaying the Confirmation Screen. You are required to complete your Internet Share Application by the close of the Initial Public Offering mentioned in Section 19.1 of this Prospectus.
 - (b) You irrevocably agree and undertake to subscribe for and to accept the number of Shares applied for as stated on the Confirmation Screen or any lesser amount that may be allotted or allocated to you. Your confirmation by clicking the designated hyperlink on the relevant screen of the website shall be treated as your acceptance of the number of Shares allotted or allocated to you.
 - (c) You request and authorise us to credit our Shares allotted to you into your CDS account and to issue share certificate(s) representing those Shares allotted in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send them to Bursa Depository.
 - (d) You irrevocably agree and acknowledge that the Internet Share Application is subject to risks of electrical, electronic, technical and computer-related faults and breakdowns, faults with computer software, problems occurring during data transmission, computer security threats such as viruses, hackers and crackers, fires, acts of God and other events beyond our control and the control of the Internet Participating Financial Institution and/or the Authorised Financial Institution. If, in any such event, we, the Issuing House and/or the Internet Participating Financial Institution and/or the Authorised Financial Institution do not receive your Internet Share Application and/or payment, or in the event that any data relating to the Internet Share Application or the tape or any other devices containing such data is wholly or partially lost, corrupted, destroyed or otherwise not accessible for any reason, you shall be deemed not to have made an Internet Share Application and you shall have no claim whatsoever against us, the Issuing House or the Internet Participating Financial Institution and the Authorised Financial Institution.
 - (e) You irrevocably authorise Bursa Depository to complete and sign on your behalf as transferee or renounce any instrument of transfer and/or other documents required for the transfer of our Shares allocated to you.
 - (f) You agree that in the event of legal disputes arising from the use of Internet Share Application, our mutual rights, obligations and liabilities shall be determined under the laws of Malaysia and be bound by the decisions of the Courts of Malaysia.
 - (g) You shall hold the Internet Participating Financial Institution harmless from any damages, claims or losses whatsoever, as a consequence of or arising from any rejection of your Internet Share Application by us, the Issuing House and/or the Internet Participating Financial Institution for reasons of multiple application, suspected multiple application, inaccurate and/or incomplete details provided by the applicant, or any other cause beyond the control of the Internet Participating Financial Institution.

19. PROCEDURES FOR APPLICATION *(Cont'd)*

- (h) You are not entitled to exercise any remedy of rescission for misrepresentation at any time after we have accepted your Internet Share Application.
- (i) In making the Internet Share Application, you have relied solely on the information contained in this Prospectus. We, the Underwriter, the Adviser and any other person involved in the Initial Public Offering shall not be liable for any information not contained in this Prospectus which may have been relied on by you in making the Internet Share Application.

19.7 Authority of our Directors and the Issuing House

If you are successful in your application, our Directors reserve the right to require you to appear in person at the registered office of the Issuing House within fourteen (14) days of the date of the notice issued to you to ascertain your application is genuine and valid. Our Directors are not responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by you for the purpose of complying with this provision.

Applicants will be selected in a manner to be determined by our Directors. Due consideration will be given to the desirability of allotting or allocating our Shares to a reasonable number of applicants with a view to establishing an adequate market for our Shares.

The Issuing House on the authority of our Directors reserves the right to:

- (i) reject applications which do not conform to the instructions in this Prospectus or are illegible, incomplete or inaccurate;
- (ii) reject or accept any application, in whole or in part, on a non-discriminatory basis without giving any reason; and
- (iii) bank in all application monies from unsuccessful/partially successful applicants which would subsequently be refunded without interest by registered post.

19.8 Over/Under Subscription

In the event of over-subscription, the Issuing House will conduct a ballot in the manner approved by our Directors to determine acceptance of applications. In determining the manner of balloting, our Directors will consider the desirability of distributing the Shares to a reasonable number of applicants for the purpose of broadening our shareholding base and establishing an adequate market in the trading of our Shares. Pursuant to the Listing Requirements, we need to have a minimum number of 1,000 public shareholders holding not less than 100 Shares each upon Listing and completion of this Public Issue. We expect to achieve this at the point of Listing. In the event that the above requirement is not met, we may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned without interest.

In the event of an under-subscription, all the Shares not applied for will be subscribed by the Underwriter pursuant to the Retail Underwriting Agreement dated 24 September 2007.

Where your successfully balloted application is subsequently rejected, the full amount of your application monies will be refunded without interest to you within ten (10) Market Days from the date of the final ballot of the application list to your address registered with the Bursa Depository.

19. PROCEDURES FOR APPLICATION (Cont'd)

19.9 Unsuccessful/ partially successful applicants

If you are unsuccessful/partially successful in your application, we will return your application monies without interest in the following manner.

19.9.1 For applications by way of WHITE Application Form

- (i) The application monies or the balance of it, as the case may be, will be returned to you via the self-addressed and stamped Official "A" envelope you provided by ordinary post (for fully unsuccessful applications) or by registered post to your last address maintained with Bursa Depository (for partially successful applications) within ten (10) Market Days from the date of the final ballot.
- (ii) If your application was rejected because you did not provide a CDS account number, your application monies will be sent to the address stated in the NRIC or "Resit Pengenalan Sementara (JPN 1/9)" or any valid temporary identity document issued by the National Registration Department from time to time.
- (iii) The Issuing House reserves the right to bank in all application monies from unsuccessful applicants. These monies will be refunded by registered post to your last address maintained with the Bursa Depository or as per item (ii) above (as the case may be) within ten (10) Market Days from the date of the final ballot.

19.9.2 For applications by way of Electronic Share Application

- (i) The Issuing House shall inform the Participating Financial Institutions of the non-successful or partially successful application within two (2) Market Days after the balloting date. The application monies or the balance thereof will be credited into your account with the Participating Financial Institution without interest within two (2) Market Days after the receipt of confirmation from the Issuing House.
- (ii) You may check your account on the fifth (5th) Market Day from the balloting day.
- (iii) A number of applications will be reserved to replace any balloted applications which are rejected. The application monies relating to these applications which are subsequently rejected will be refunded without interest by the Issuing House by way of cheques by registered post or ordinary post. The cheques will be issued not later than ten (10) Market Days from the date of the final ballot. For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the Participating Financial Institution will arrange for a refund of the application money (or any part thereof) without interest within ten (10) Market Days from the date of the final ballot.

19. PROCEDURES FOR APPLICATION (*Cont'd*)

19.9.3 For applications by way of Internet Share Application

- (i) The Issuing House shall inform the Internet Participating Financial Institutions of the non-successful or partially successful application within two (2) Market Days after the balloting date. The Internet Participating Financial Institutions will arrange with the Authorised Financial Institution to credit the application monies or the balance of it into your account without interest or other benefit arising there from with the Authorised Financial Institution within two (2) Market Days after the receipt of confirmation from the Issuing House.
- (ii) You may check your account on the fifth (5th) Market Day from the balloting day.
- (iii) A number of applications will be reserved to replace any balloted applications which are rejected. The application monies relating to these applications which are subsequently rejected will be refunded without interest by the Issuing House by way of cheques by registered post or ordinary post. The cheques will be issued not later than ten (10) Market Days from the date of the final ballot. For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the Internet Participating Financial Institution will arrange for a refund of the application money (or any part thereof) without interest within ten (10) Market Days from the date of the final ballot.

19.10 Successful Applicants

If you are successful in your application:

- (i) Our Shares allocated to you will be credited into your CDS account. We will not be issuing any share certificates to you.
- (ii) A notice of allotment will be despatched to you at the address last maintained with Bursa Depository where you have an existing CDS account at your own risk prior to our Listing. This is your only acknowledgement of acceptance of the application.

19.11 Enquiries

You may contact the Issuing House if you have any queries on the WHITE Application Form at 03-2693 2075 (10 lines). If you have any enquiry with regards to your Electronic Share Application, you may refer to the relevant Participating Financial Institution. If you have any enquiry with regards to your Internet Share Application, you may refer to the relevant Internet Participating Financial Institution and Authorised Financial Institution.

If you have any queries on the BLUE PAL Form, you may refer to our Share Registrar, PFA Registration Services Sdn Bhd at 03-7718 6000.

If you are applying for the Shares as a member of the Malaysian Public, you may check the status of your application by logging into the Issuing House's website at www.mih.com.my or by calling the Issuing House at 03-2693 2075 (10 lines) or your ADA at the telephone number as stated in Section 20 of this Prospectus between five (5) to ten (10) Market Days (during office hours only) after the balloting date.

20. LIST OF ADAS

The list of ADAs and their respective addresses, telephone numbers and broker codes are as follows:

Name	Address and telephone number	ADA Code	Name	Address and telephone number	ADA Code
KUALA LUMPUR			KUALA LUMPUR (Cont'd)		
A.A. ANTHONY SECURITIES SDN BHD	N-1-3, Plaza Damas 60, Jalan Sri Hartamas 1 Sri Hartamas 50480 Kuala Lumpur Tel No.: 03-62011155	078-004	ECM LIBRA AVENUE SECURITIES SDN BHD <i>(formerly known as Avenue Securities Sdn Bhd)</i>	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-20891800	052-009
AFFIN INVESTMENT BANK BERHAD <i>(formerly known as Affin Securities Sdn Bhd)</i>	3rd Floor, Chulan Tower No. 3, Jalan Conlay 50450 Kuala Lumpur Tel No.: 03-21438668	028-001	HLG SECURITIES SDN BHD	Level 8, Menara HLA No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel. No.: 03-21681168	066-001
ALLIANCE INVESTMENT BANK BERHAD <i>(formerly known as Kuala Lumpur City Securities Sdn Bhd)</i>	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21667922	076-001	HWANGDBS INVESTMENT BANK BERHAD <i>(formerly known as Hwang-DBS Investment Bank Berhad)</i>	2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel. No.: 03-77106688	068-009
ALLIANCE INVESTMENT BANK BERHAD <i>(formerly known as Kuala Lumpur City Securities Sdn Bhd)</i>	Ground, 1st & 2nd Floor No. 33, Plaza Crystaville Jalan 23/704 Desa Sri Hartamas 50480 Kuala Lumpur Tel. No.: 03-62033366	076-010	HWANGDBS INVESTMENT BANK BERHAD <i>(formerly known as Hwang-DBS Investment Bank Berhad)</i>	No. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas 5th Mile Cheras 56100 Kuala Lumpur Tel. No.: 03-91303399	068-012
AMINVESTMENT BANK BERHAD <i>(formerly known as AmSecurities Sdn Bhd)</i>	15th Floor Bangunan AmBank Group, 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20782788	086-001	HWANGDBS INVESTMENT BANK BERHAD <i>(formerly known as Hwang-DBS Investment Bank Berhad)</i>	Suite 7-03, 7th Floor Suite 12-02 & Part of Suite 12-01 12th Floor, Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel. No.: 03-27112775	068-014
ASEAMBANK MALAYSIA BERHAD <i>(formerly known as Mayban Securities Sdn Bhd)</i>	Level 8, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel. No.: 03-22978888	098-001	INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel. No.: 03-21171888	054-001
BIMB SECURITIES SDN BHD	1st & 2nd Floor, Podium Block Bangunan AMDB No. 1, Jalan Lumut 50400 Kuala Lumpur Tel. No.: 03-40433533	024-001	INTER-PACIFIC SECURITIES SDN BHD	Ground Floor, 7-0-8 Jalan 3/109F Danau Business Centre Danau Desa 58100 Kuala Lumpur Tel. No.: 03-79847796	054-003
CIMB INVESTMENT BANK BERHAD	9th Floor, Commerce Square Jalan Semantan 50490 Kuala Lumpur Tel. No.: 03-20849999	065-001	INTER-PACIFIC SECURITIES SDN BHD	Stesyen Minyak PROJET Jalan 1/116B Off Jalan Kuchai Lama Kuchai Entrepreneur Park 58200 Kuala Lumpur Tel. No.: 03-79818811	054-005
ECM LIBRA AVENUE SECURITIES SDN BHD <i>(formerly known as Avenue Securities Sdn Bhd)</i>	3rd Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21781888	052-001			

20. LIST OF ADAS (Cont'd)

Name	Address and telephone number	ADA Code	Name	Address and telephone number	ADA Code
KUALA LUMPUR (Cont'd)			KUALA LUMPUR (Cont'd)		
JUPITER SECURITIES SDN BHD	7th – 9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20341888	055-001	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	No. 62 & 64, Vista Magna Jalan Prima 1, Metro Prima 52100 Kuala Lumpur Tel. No.: 03-62575869	056-028
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21649080	073-001	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indan 4/3A Pandan Indah 55100 Kuala Lumpur Tel. No.: 03-90587222	056-054
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	No. 57-10, Level 10 The Boulevard, Mid Valley City Lingkar Syed Putra 59000 Kuala Lumpur Tel. No.: 03-22871799	073-015	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1st, 2nd & 3rd No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel. No.: 03-90587222	056-058
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	11th-14th Floor, Chulan Tower No. 3, Jalan Conlay 50450 Kuala Lumpur Tel. No.: 03-21688800	053-001	PM SECURITIES SDN BHD	Ground, Mezzanine 1st & 10th Floor Menara PMI No. 2, Jalan Changkat Ceylon 50200 Kuala Lumpur Tel. No.: 03-21463000	064-001
M & A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkar Syed Putra 59200 Kuala Lumpur Tel. No.: 03-22821820	057-002	PUBLIC INVESTMENT BANK BERHAD (formerly known as PB Securities Sdn Bhd)	27th Floor Bangunan Public Bank No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-20313011	051-001
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6 Tower Block, Menara Millenium 8, Jalan Damanlela Bukit Damansara 50490 Kuala Lumpur Tel. No.: 03-20942828	093-002	RHB INVESTMENT BANK BERHAD (formerly known as RHB Securities Sdn Bhd)	Level 10, Tower One RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-92852233	087-001
MIDF MS SDN BHD (formerly known as MIDF Sisma Securities Sdn Bhd)	17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-21668888	026-001	TA SECURITIES HOLDINGS BERHAD	Floor 13, 15-18, 20,23, 28-30, 34 & 35 TA One Tower No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel. No.: 03-20721277	058-003
MIMB INVESTMENT BANK BERHAD (formerly known as EONCAP Securities Sdn Bhd)	Level 18, Menara EON Bank 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No.: 03-26928899	061-001	SELANGOR DARUL EHSAN		
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	20th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-23338333	056-001	AFFIN INVESTMENT BANK BERHAD (formerly known as Affin Securities Sdn Bhd)	2nd, 3rd & 4th Floor Wiisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-33439999	028-002

20. LIST OF ADAS (Cont'd)

Name	Address and telephone number	ADA Code	Name	Address and telephone number	ADA Code
SELANGOR DARUL EHSAN (Cont'd)			SELANGOR DARUL EHSAN (Cont'd)		
AFFIN INVESTMENT BANK BERHAD (formerly known as Affin Securities Sdn Bhd)	Lot 229, 2 nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiara Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-77298016	028-003	KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	13th Floor Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-79562169	073-005
AFFIN INVESTMENT BANK BERHAD (formerly known as Affin Securities Sdn Bhd)	No. 1, Jalan 52/16 46200 Petaling Jaya Selangor Darul Ehsan Tel. No. 03-79553281	028-004	KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel. No.: 03-80241682	073-006
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	Ground Floor No. 1503B, Jalan Besar 43300 Seri Kembangan Selangor Darul Ehsan Tel. No.: 03-89457922	076-013	KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel. No.: 03-30057550	073-007
AMINVESTMENT BANK BERHAD (formerly known as AmSecurities Sdn Bhd)	4th Floor Plaza Damansara Utama No. 2, Jalan SS 21/60 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-77106613	086-003	KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Lot 240, 2nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiara Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel. No.: 77259095	073-016
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	16 th, 18 th -20 th Floor Plaza Masalam, No. 2 Jalan Engku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No.: 03-55133288	068-002	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	24, 24M, 24A, 26M, 28M, 28A & 30 Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-78736366	056-011
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS16/1 47500 Subang Jaya Selangor Darul Ehsan Tel. No.: 03-56356688	068-010	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-87363378	056-045
JF APEX SECURITIES BERHAD	6th Floor Menara Apex Off Jalan Semenyih Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-87361118	079-001	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel. No.: 03-60928916	056-047
JF APEX SECURITIES BERHAD	15 th & 16 th Floor Choy Fook On Tower No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-76201118	079-002	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-33439180	056-048

20. LIST OF ADAS (Cont'd)

Name	Address and telephone number	ADA Code	Name	Address and telephone number	ADA Code
SELANGOR DARUL EHSAN (Cont'd)			MELAKA (Cont'd)		
PM SECURITIES SDN BHD	No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel. No.: 03-80700773	064-003	MERCURY SECURITIES SDN BHD	No. 81-B & 83-B, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel. No.: 06-2921898	093-003
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel. No.: 03-3415300	064-007	OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel. No.: 06-2825211	056-003
PM SECURITIES SDN BHD	No. 44G, 42G & 42B Jalan SS 21/35 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-77223081	064-010	PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel. No.: 06-2866008	064-006
SBB SECURITIES SDN BHD	1st, 2nd & 3rd Floor Plaza Damansara Utama No. 2, Jalan SS 21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-77297345	090-002	RHB INVESTMENT BANK BERHAD <i>(formerly known as RHB Securities Sdn Bhd)</i>	Lot 9 & 10, 1st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel. No.: 06-2833622	087-002
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-56340202	096-001	PERAK DARUL RIDZUAN		
TA SECURITIES HOLDINGS BERHAD	No. 2-1, 2-2, 2-3 & 4-2 Jalan USJ 9/5T Subang Business Centre 47620 UEP Subang Jaya Selangor Darul Ehsan Tel. No.: 03-80251880	058-005	ALLIANCE INVESTMENT BANK BERHAD <i>(formerly known as Kuala Lumpur City Securities Sdn Bhd)</i>	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.: 05-6910910	076-008
MELAKA			ASEAMBANKERS MALAYSIA BERHAD <i>(formerly known as Mayban Securities Sdn Bhd)</i>	B-G-04 (Ground Floor) Level 1 & 2 42, Persiaran Greentown 1 Pusat Dagangan Greentown 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2453400	098-002
ECM LIBRA AVENUE SECURITIES SDN BHD <i>(formerly known as Avenue Securities Sdn Bhd)</i>	71A & 73A, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel. No.: 06-2881720	052-008	ECM LIBRA AVENUE SECURITIES SDN BHD <i>(formerly known as Avenue Securities Sdn Bhd)</i>	No. 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2422828	052-002
MALACCA SECURITIES SDN BHD	No. 1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang P.O. Box 248 75250 Melaka Tel. No.: 06-3371533		ECM LIBRA AVENUE SECURITIES SDN BHD <i>(formerly known as Avenue Securities Sdn Bhd)</i>	No. 7B-1, Jalan Laman Intan Bandar Baru Teluk Intan 36000 Teluk Intan Perak Darul Ridzuan Tel. No.: 05-6222828	052-006

20. LIST OF ADAS (Cont'd)

Name	Address and telephone number	ADA Code	Name	Address and telephone number	ADA Code
PERAK DARUL RIDZUAN (Cont'd)			PERAK DARUL RIDZUAN (Cont'd)		
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	No. 21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-8060888	068-003	OSK INVESTMENT BANK BERHAD (formerly known as Securities Berhad)	Ground & 1st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel. No.: 05-5951001	056-049
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	Ground & 1 st Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2559988	068-015	OSK INVESTMENT BANK BERHAD (formerly known as Securities Berhad)	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel. No.: 05-7170888	056-052
M&A SECURITIES SDN BHD	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No.: 05-2419800	057-001	SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2530888	090-001
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2415100	056-002	TA SECURITIES HOLDINGS BERHAD	Ground, 1st & 2nd Floor Plaza Teh Teng Seng No. 227, Jalan Raja Permaisuri Bainun 30250 Ipoh Perak Darul Ridzuan Tel. No.: 05-2531313	058-001
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1 st Floor No. 17, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel. No.: 05-6236498	056-014	PULAU PINANG		
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	1st Floor, No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.: 05-6921228	056-016	A.A. ANTHONY SECURITIES SDN BHD	1st Floor, Bangunan Heng Guan 171 Jalan Burmah 10050 Pulau Pinang Tel. No.: 04-2299318	078-002
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel. No.: 05-7231888	056-018	A.A. ANTHONY SECURITIES SDN BHD	No. 2, Jalan Perniagaan 2 Pusat Perniagaan Alma 14000 Bukit Mertajam Pulau Pinang Tel. No.: 04-5541388	078-003
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-8088229	056-034	CIMB INVESTMENT BANK BERHAD	Ground Floor Suite 1.01, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2911833	065-003
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	No. 72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel. No.: 05-4651261	056-044	ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	No. 111, Jalan Macalister 10400 Pulau Pinang Tel. No.: 04-2281868	052-003
			ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	7th Floor, PSCI Tower 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2283355	052-010

20. LIST OF ADAS (Cont'd)

Name	Address and telephone number	ADA Code	Name	Address and telephone number	ADA Code
PULAU PINANG (Cont'd)			PULAU PINANG (Cont'd)		
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2636996	068-001	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	No. 834 Jalan Besar Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel. No.: 04-5831888	056-032
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	Ground, 1st & 2nd Floor 1620 & 1621 Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel. No.: 04-5372882	068-006	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1st Floor No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel. No.: 04-6404888	056-042
INTER-PACIFIC SECURITIES SDN BHD	Ground, Mezzanine & 8th Floor Mayban Trustee Building 3, Penang Street 10200 Pulau Pinang Tel. No.: 04-2690888	054-002	PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2273000	064-004
KENANGA			KEDAH DARUL AMAN		
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2106666	073-013	ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	2nd Floor Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No.: 04-7317088	076-004
MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Pulau Pinang Tel. No.: 04-3322123	093-001	HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel. No.: 04-4256666	068-011
MERCURY SECURITIES SDN BHD	2nd Floor, Standard Chartered Bank Chambers 2 Lebuhr Pantai 10300 Pulau Pinang Tel. No.: 04-2639118	093-004	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor, Swiss Inn Hotel No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel. No.: 04-4204888	056-017
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	64, Bishop Street 20E, 20F & 20G, Penang Street 10200 Pulau Pinang Tel. No.: 04-2634222	056-004	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel. No.: 04-4964888	056-019
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1st & 2nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai, Pulau Pinang Tel. No.: 04-3900022	056-005	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1st Floor 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel. No.: 04-7209888	056-021
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & Upper Floor No. 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel. No.: 04-5402888	056-015			

20. LIST OF ADAS (Cont'd)

Name	Address and telephone number	ADA Code	Name	Address and telephone number	ADA Code
PERLIS INDRA KAYANGAN			JOHOR DARUL TAKZIM		
ALLIANCE INVESTMENT BANK BERHAD <i>(formerly known as Kuala Lumpur City Securities Sdn Bhd)</i>	2nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel. No.: 04-9765200	076-003	A.A. ANTHONY SECURITIES SDN BHD	Level 6 & 7 Menara MSC Cyberport No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No.: 07-3332000	078-001
NEGERI SEMBILAN DARUL KHUSUS			A.A. ANTHONY SECURITIES SDN BHD	42-8, Main Road Kulai Besar 81000 Kulai Johor Darul Takzim Tel. No.: 07-6636658	078-005
HWANGDBS INVESTMENT BANK BERHAD <i>(formerly known as Hwang-DBS Investment Bank Berhad)</i>	Ground & 1st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7612288	068-007	A.A. ANTHONY SECURITIES SDN BHD	No.70, 70-01, 70-02 Jalan Rosmerah 2/17 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel. No.: 07-3513218	078-006
HWANGDBS INVESTMENT BANK BERHAD <i>(formerly known as Hwang-DBS Investment Bank Berhad)</i>	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel. No.: 06-4553188	068-013	ALLIANCE INVESTMENT BANK BERHAD <i>(formerly known as Kuala Lumpur City Securities Sdn Bhd)</i>	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel. No.: 07-7717922	076-006
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground, 1st & 2nd Floor No.33 Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7641641	056-024	AMINVESTMENT BANK BERHAD <i>(formerly known as AmSecurities Sdn Bhd)</i>	2 nd & 3rd Floor Penggaram Complex 1 Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4342282	086-002
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	1st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel. No.: 06-4421000	056-037	ECM LIBRA AVENUE SECURITIES SDN BHD <i>(formerly known as Avenue Securities Sdn Bhd)</i>	No. 57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-9532222	052-004
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	1st & 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel. No.: 06-4553011	056-040	ECM LIBRA AVENUE SECURITIES SDN BHD <i>(formerly known as Avenue Securities Sdn Bhd)</i>	Ground Floor No. 234, Jalan Besar Taman Semberong Baru 83700 Yong Peng Johor Darul Takzim Tel. No.: 07-4678885	052-005
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground & Mezzanine Floor No. 346 & 347, Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel. No.: 06-6461234	056-046	HWANGDBS INVESTMENT BANK BERHAD <i>(formerly known as Hwang-DBS Investment Bank Berhad)</i>	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2222692	068-004
PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7623131	064-002			

20. LIST OF ADAS (Cont'd)

Name	Address and telephone number	ADA Code	Name	Address and telephone number	ADA Code
JOHOR DARUL TAKZIM (Cont'd)			JOHOR DARUL TAKZIM (Cont'd)		
INTER-PACIFIC SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2231211	054-004	OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	No. 33-1, 1 st & 2 nd Floor Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-9538262	056-025
KENANGA INVESTMENT BANK BERHAD <i>(formerly known as K & N Kenanga Bhd)</i>	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-3333600	073-004	OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground & 1st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel. No.: 07-5577628	056-029
KENANGA INVESTMENT BANK BERHAD <i>(formerly known as K & N Kenanga Bhd)</i>	No. 31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel. No.: 06-9542711	073-008	OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground, 1st & 2nd Floor No.3, Jalan Susur Utama 2/1 Taman Utama 85000 Segamat Johor Darul Takzim Tel. No.: 07-9321543	056-030
KENANGA INVESTMENT BANK BERHAD <i>(formerly known as K & N Kenanga Bhd)</i>	No. 34, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel. No.: 07-9333515	073-009	OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground, 1st & 2nd Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel. No.: 07-7769655	056-031
KENANGA INVESTMENT BANK BERHAD <i>(formerly known as K & N Kenanga Bhd)</i>	No. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel. No.: 07-7771161	073-010	OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel. No.: 07-6626288	056-035
KENANGA INVESTMENT BANK BERHAD <i>(formerly known as K & N Kenanga Bhd)</i>	No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel. No.: 06-9782292	073-011	OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel. No.: 06-9787180	056-038
MERCURY SECURITIES SDN BHD	Suite 17.1, Level 17 Manara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-3316992	093-005	OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	1st Floor, No. 2 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel. No.: 07-9256881	056-038
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	6th Floor, Wisma Tiong Hua 8, Jalan Keris, Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel. No.: 07-2788821	056-006	OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground & 1st Floor No. 1 & 1-01 Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel. No.: 07-3522293	056-043
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4380288	056-009			

20. LIST OF ADAS (Cont'd)

Name	Address and telephone number	ADA Code	Name	Address and telephone number	ADA Code
JOHOR DARUL TAKZIM (Cont'd)			PAHANG DARUL MAKMUR (Cont'd)		
PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-2781813	064-005	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel. No.: 09-2234943	056-022
PM SECURITIES SDN BHD	Ground & 1 st Floor No. 43 & 43A, Jalan Penjaja 3 Taman Kim's Park Business Centre 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4333608	064-008	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel. No.: 05-4914913	056-041
KELANTAN DARUL NAIM			TERENGGANU DARUL IMAN		
TA SECURITIES HOLDINGS BERHAD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7432288	058-004	FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6238128	021-001
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7432588	076-007	ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	No. 1D & 1E Ground & Mezzanine No.1E, Ground, Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6317922	076-009
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1st Floor No. 3953-H, Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7430077	056-020	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1st Floor 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel. No.: 09-8502730	056-027
PAHANG DARUL MAKMUR			SABAH		
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel. No.: 09-5660800	076-002	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	31A, Ground Floor 31A & 31B, 1st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6261816	056-055
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	B62, Ground Floor Lorong Tun Ismail 8 Sri Dagangan II 25000 Kuantan Pahang Darul Makmur Tel. No.: 09-5133289	052-007	ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	Suite 1-9-E1, 9th Floor CPS Tower No.1 Jalan Centre Point 88000 Kota Kinabalu Sabah Tel. No.: 088-253922	076-005
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel. No.: 09-5163811	056-007	ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	Aras 8, Wisma Great Eastern 68, Jalan Gaya 88000 Kota Kinabalu Sabah Tel. No.: 088-236188	052-012

20. LIST OF ADAS (Cont'd)

Name	Address and telephone number	ADA Code	Name	Address and telephone number	ADA Code
SABAH (Cont'd)			SARAWAK (Cont'd)		
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	Room Nos 106-109 Mezzanine Floor Room Nos 207-212, 2nd Floor Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel. No.: 088-311688	068-008	KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.: 082-338000	073-003
INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel. No.: 088-234090	020-001	KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No.: 085-435577	073-002
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	5th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel. No.: 088-269788	056-010	KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	No. 11-12 (Ground & 1st Floor) Lorong Kampung Datu 3 96000 Sibu Sarawak Tel. No.: 084-313855	073-012
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah Mile 4, North Road 91000 Sandakan Sabah Tel. No.: 089-222275	056-057	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1st & 6th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel. No.: 082-422252	056-008
SARAWAK			OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Lot 1268, 1st & 2nd Floor Lot 1269, 2nd Floor Centre Point Commercial Centre Jalan Melayu 98008 Miri Sarawak Tel. No.: 085-422788	056-012
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	No.32, 1st Floor Jalan Bako 96000 Sibu Sarawak Tel. No.: 084-347922	076-012	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel. No.: 084-329100	056-013
CIMB INVESTMENT BANK BERHAD	Level 1, Wisma STA 26 Jalan Datuk Abang Abdul Rahim 93450 Kuching Sarawak Tel. No.: 082-358606	065-004	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel. No.: 084-654100	056-050
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel. No.: 082-236999	068-005	OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor No. 177, Taman Sri Dangang 97000 Bintulu Sarawak Tel. No.: 086-311770	056-053
HWANGDBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Investment Bank Berhad)	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel. No.: 086-330008	068-016			

20. LIST OF ADAS (Cont'd)

Name	Address and telephone number	ADA Code	Name	Address and telephone number	ADA Code
SARAWAK (Cont'd)					
OSK INVESTMENT BANK BERHAD <i>(formerly known as OSK Securities Berhad)</i>	Ground & 1 st Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel. No.: 085-213188	056-060			
TA SECURITIES HOLDINGS BERHAD	12G, H & I Jalan Kampong Datu 96000 Sibu Sarawak Tel. No.: 084-319998	058-022			
TA SECURITIES HOLDINGS BERHAD	2 nd Floor, (Bahagian Hadapan) Bangunan Binamas, Lot 138 Section 54, Jalan Pandung 93100 Kuching Sarawak Tel. No.: 082-236333	058-006			

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